

Notice given under Section 708A(5) of the Corporations Act

ASX Code: HE8

Directors

Philipp Kin

Managing Director

Mark Lichtenberg

Non-Executive Director

John Kenny

Non-Executive Director

John Cathcart

Non-Executive Director

Henko Vos

Non-Executive Director &
Company Secretary

Contact Details

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Helios Energy Limited (ACN 143 932 110) (**Company**) has entered into an agreement with Pitt Street Research, which allows the Company to remunerate Pitt Street Research through the issue of shares in lieu of cash payable for research services provided.

Helios advises that on 29 May 2025 it completed the issue of 6,300,000 fully paid ordinary shares (ASX:HE8) as per the lodged Appendix 2A.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. sections 674 and 674A of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Released with the authority of the Board.

For further information please contact:

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NED & Company Secretary

Henko Vos

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