

Market Announcement

30 May 2025

Mithril Silver and Gold Limited (ASX: MTH) – Trading Halt

Description

The securities of Mithril Silver and Gold Limited ('MTH') will be placed in trading halt at the request of MTH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 3 June 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

30 May 2025

ASX Compliance
20 Bridge Street
Sydney NSW 2000

Trading Halt Request

In response to an ASX price query received on 30 May 2025, Mithril Silver and Gold Limited (the Company) requests a trading halt pursuant to ASX Listing 17.1 pending an announcement in relation to pending channel sample results. The trading halt will remain in place until the earlier of the commencement of normal trading on Tuesday 3 June 2025, or until the release of the announcement and response to ASX price query in respect of the above matters.

The Company is not aware of any reason why this trading halt request should not be granted or of any other information necessary to inform the market about the trading halt.

This trading halt request has been approved by the Managing Director.

Yours faithfully

Justyn Stedwell
Company Secretary

DIRECTORS

Craig Sharpe – Non-Executive Chair
John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
David Toyoda – Non-Executive Director
Meghan Lewis – Non-Executive Director
Justyn Stedwell – Company Secretary

MITHRIL SILVER AND GOLD LIMITED

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