



Announcement Summary

Entity name

VITRAFY LIFE SCIENCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 15, 2025

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VFY	ORDINARY FULLY PAID	702,360	15/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VITRAFY LIFE SCIENCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622720254

1.3 ASX issuer code

VFY

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

For personal use only



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

VFYAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

VFY : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

702,360

And the date the escrow restrictions have ceased or will cease

15/5/2025

Issue date

15/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

702,360

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of fully paid ordinary shares from mandatory escrow. Refer to the ASX Announcement dated on 2 May 2025 for further information.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VFY : ORDINARY FULLY PAID	41,201,362

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VFYAK : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,040,000
VFYAD : ORDINARY FULLY PAID RESTRICTED	0
VFYAE : ORDINARY FULLY PAID RESTRICTED	8,744,376
VFYAF : ORDINARY FULLY PAID RESTRICTED	13,903,936
VFYAG : OPTION EXPIRING 29-JUN-2027 RESTRICTED	379,485
VFYAH : OPTION EXPIRING 30-JUN-2029 RESTRICTED	4,915,165
VFYAI : OPTION EXPIRING 29-JUN-2027 EX \$4.00	101,820
VFYAJ : OPTION EXPIRING 30-JUN-2029 EX \$1.42	200,000