

Dear Shareholder,

## Rights issue announced 30 April 2025

On 30 April 2025 Baumart Holdings Limited (**Baumart** or the **Company**) announced a non-renounceable rights issue of 1 new fully paid ordinary share for every 3 shares held at an issue price of \$0.01 to raise up to approximately \$482,000 before costs (**Rights Issue**). Further information on the Rights Issue is set out in Baumart's announcement to ASX on 30 April 2025.

The Rights Issue is made to holders of fully paid ordinary shares in Baumart (**Shares**) on 5 May 2025 with a registered address in Australia or New Zealand (**Eligible Shareholder**). The Rights Issue is non-renounceable and Eligible Shareholders may not sell their entitlement.

The Rights Issue is made without disclosure by reason of section 708AA of the Corporations Act, which provides that an offer of securities does not have to comply with Part 6D.2 of the Corporations Act if, amongst other things, a notice complying with section 708AA(7) is given to ASX.

Baumart gave a notice complying with section 708AA(7) to ASX on 30 April 2025.

As an Eligible Shareholder, Baumart makes the offer of new Shares to you on the basis set out in the personalized entitlement and acceptance form that accompanies this letter and on the terms and conditions set out in the Rights Issue offer booklet, which can be downloaded from <https://www.asx.com.au/markets/company/bmh> or by contacting the Company. The offer may be accepted by following the instructions in the personalized entitlement and acceptance form.

In addition to your entitlement, you may also apply for shortfall shares. See the offer booklet for details.

The Rights Issue closes on 23 May 2025, unless extended in accordance with the Corporations Act and Listing Rules.

Please contact the Company on +61 8 6558 0810 if you have any queries, or consult your professional advisor.

Yours faithfully



Nicholas Ong  
Company Secretary