

Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 01, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation	
TOYAF	OPTION EXPIRING 01-MAY-2025 EX \$1.38	169,196	Expiry of option or other convertible security without exercise or conversion	01/05/2025	

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TOYS'R'US ANZ LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TOYAF: OPTION EXPIRING 01-MAY-2025 EX \$1.38

Unquoted +equity securities that have ceased

Number of securities that have ceased

169,196

Reason for cessation

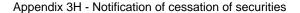
Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathsf{No}}$

1/5/2025

Any other information the entity wishes to notify to ASX about the cessation?





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

TOY: ORDINARY FULLY PAID 151,262,158

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

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ASX +security code and description	Total number of +securities on issue			
TOYAQ : OPTION EXPIRING 14-OCT-2027 EX \$0.08424	8,903,134			
TOYAO : OPTION EXPIRING 27-AUG-2027 EX \$0.1128	3,479,610			
TOYAG : SERVICE RIGHTS	3,497,224			
TOYAP : OPTION EXPIRING 02-SEP-2027 EX \$0.12	17,785,713			
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$1.99	172,618			

TOYAJ : SHARE APPRECIATION RIGHTS 8,000

TOYAK: WARRANTS 1

TOYAN: OPTION EXPIRING 31-MAY 2027 EX \$0.1162 5,593,804

TOYAM : CONVERTIBLE NOTES 3,306,500

TOYAF: OPTION EXPIRING 01-MAY-2025 EX \$1.38

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.