



GOLD COAST 2025

**Responsible development
of Australian resources**

Great Divide Mining Ltd
ACN 655 868 803 | ASX:GDM

*Subject to commencement of the Adelong Venture which is conditional on GDM shareholder approval, all regulatory approvals and completion of due diligence to the satisfaction of GDM.



Why Gold? Why GDM?

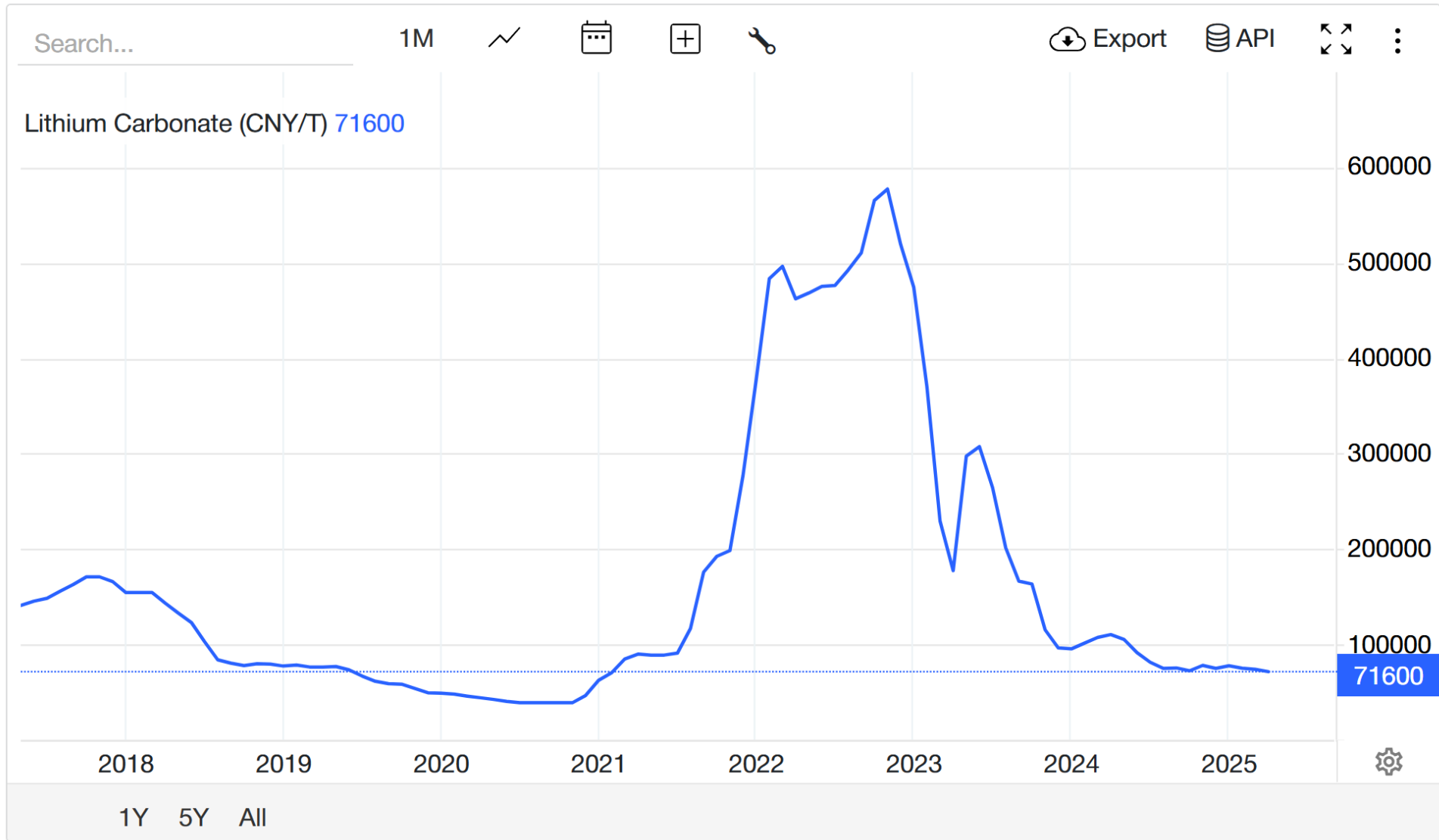


Image reference: <https://tradingeconomics.com/commodity/lithium>

1d 7d 3m 6m 1y 3y 10y Max

Oz Grams Kg Tonnes Tael Tola

USD

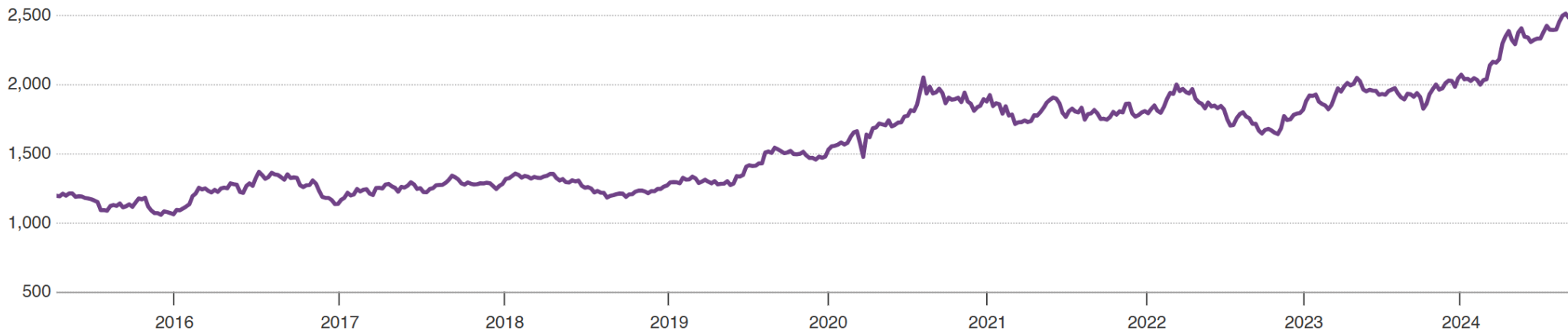


Image reference: <https://www.gold.org/goldhub>

All Data Gold Price in USD/oz

Last Close: 3238.27

High: 3238.27 Low: 63.90 ▲ 3173.17 4874.3%



Image reference: <https://goldprice.org/gold-price-history.html>



Image reference: <https://investinghaven.com/commodities-gold/100-year-gold-price-chart-historical-chart>

Q. Why GDM?

A. Brown-field opportunities



✓ historically confirmed commercial opportunity = ↓ project risk



↓ exploration risk = ↓ exploration \$



↓ process & planning risk = ↓ process & planning \$



↓ permitting requirements = ↑ speed to approvals



↓ infrastructure costs = ↑ speed to cashflow \$



✓ improved environmental outcomes

GDM



✓ Transitioning from Explorer to Producer



✓ Scale-up not Start-up

“Great Divide Mining will own, mine, process and sell its’
own resources, from its own processing facilities.”

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Thank you.