

Announcement Summary

Entity name

VITRAFY LIFE SCIENCES LIMITED

Date of this announcement

Tuesday April 15, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,040,000	15/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VITRAFY LIFE SCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

622720254

1.3 ASX issuer code

VFY

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code +Security description

New class - code to be confirmed OPTION EXPIRING VARIOUS DATES EX VARIOUS

PRICES

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Simon Martin Simon Martin 1,040,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry date

AUD - Australian Dollar AUD 1.84000000 30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VFY: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to pages 91 and 92 of Vitrafy Life Sciences Limited's Prospectus at https://vitrafy.com/investors/ for a summary of the terms of the Company's Equity Incentive Plan Rules.

Any other information the entity wishes to provide about the +securities the subject of this notification

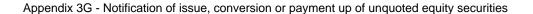
Each Option is a right to receive one fully paid ordinary share in Vitrafy Life Sciences Limited (ASX: VFY), subject to the achievement of vesting conditions.



Issue details

Number of +securities

1,040,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description

Total number of +securities on issue

VFY: ORDINARY FULLY PAID 40,499,002

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

4.2 Originated Total number of each Totals of Tsecurities issued but not quoted on ASA)			
ASX +security code and description	Total number of +securities on issue		
VFYAD : ORDINARY FULLY PAID RESTRICTED	702,360		
VFYAE : ORDINARY FULLY PAID RESTRICTED	8,744,376		
VFYAF : ORDINARY FULLY PAID RESTRICTED	13,903,936		
VFYAG : OPTION EXPIRING 29-JUN-2027 RESTRICTED	379,485		
VFYAH : OPTION EXPIRING 30-JUN-2029 RESTRICTED	4,915,165		
VFYAI : OPTION EXPIRING 29-JUN-2027 EX \$4.00	101,820		
VFYAJ : OPTION EXPIRING 30-JUN-2029 EX \$1.42	200,000		
New class - code to be confirmed : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,040,000		



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,040,000 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? N/A