



Announcement Summary

**Entity name**

VITRAFY LIFE SCIENCES LIMITED

**Date of this announcement**

Tuesday April 15, 2025

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,040,000	15/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VITRAFY LIFE SCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ACN

**Registration number**

622720254

**1.3 ASX issuer code**

VFY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/4/2025

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

15/4/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Simon Martin	Simon Martin	1,040,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**


## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.84000000	30/6/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

VFY : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer to pages 91 and 92 of Vitrafy Life Sciences Limited's Prospectus at <https://vitrafy.com/investors/> for a summary of the terms of the Company's Equity Incentive Plan Rules.**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each Option is a right to receive one fully paid ordinary share in Vitrafy Life Sciences Limited (ASX: VFY), subject to the achievement of vesting conditions.



Issue details

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**Number of +securities**

1,040,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VFY : ORDINARY FULLY PAID	40,499,002

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VFYAD : ORDINARY FULLY PAID RESTRICTED	702,360
VFYAE : ORDINARY FULLY PAID RESTRICTED	8,744,376
VFYAF : ORDINARY FULLY PAID RESTRICTED	13,903,936
VFYAG : OPTION EXPIRING 29-JUN-2027 RESTRICTED	379,485
VFYAH : OPTION EXPIRING 30-JUN-2029 RESTRICTED	4,915,165
VFYAI : OPTION EXPIRING 29-JUN-2027 EX \$4.00	101,820
VFYAJ : OPTION EXPIRING 30-JUN-2029 EX \$1.42	200,000
New class - code to be confirmed : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,040,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,040,000 Options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A