



**ASX Announcement**

**10<sup>th</sup> April 2025**

**AngloGold Ashanti Receives FIRB Approval For  
Lake Carey Gold Project Acquisition**

Matsa Resources Limited ("Matsa", "Company") is pleased to advise that AngloGold Ashanti Australia Limited ("AngloGold Ashanti") has received Australian Foreign Investment Review Board ("FIRB") approval to acquire Matsa's Lake Carey Gold Project as per the Tenements Option Agreement ("Agreement") entered into between Matsa and AngloGold Ashanti<sup>1</sup>.

FIRB approval was a condition precedent of the proposed acquisition required to be fulfilled by AngloGold Ashanti. Now that FIRB approval has been received there are no further specific conditions to be met by AngloGold Ashanti.

Matsa is working towards fulfilling all conditions precedent to this transaction. It has already received written waivers from each third party (each, a "ROFR Holder") with a Right of First Refusal ("ROFR") over specific tenements involved in the transaction confirming they will not exercise their ROFR.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

For further information please contact:

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Executive Chairman

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**CORPORATE SUMMARY**

**Directors**

Paul Poli - Executive Chairman

Pascal Blampain

Andrew Chapman

**Shares on Issue**

732.85 million

**Unlisted Options**

240.92 million @ \$0.05 - \$0.10

**Top 20 shareholders**

Hold 68.28%

**Share Price on 9<sup>th</sup> April 2025**

5.5 cents

**Market Capitalisation**

A\$40.31 million

<sup>1</sup> ASX Announcement 27 February 2025 – Matsa and AngloGold Ashanti Execute A\$101M Deal Lake Carey Gold Project