



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 10, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TOYAH	OPTION EXPIRING 01-NOV-2024 EX \$1.66	169,672	Expiry of option or other convertible security without exercise or conversion	01/11/2024
TOYAJ	SHARE APPRECIATION RIGHTS	1,454,546	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	09/04/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TOYS'R'US ANZ LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/4/2025



## Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

TOYAJ : SHARE APPRECIATION RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,454,546

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

9/4/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?****ASX +Security Code and Description**

TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$1.66

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

169,672

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

1/11/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Options expiration not updated by ASX at the time of expiry.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TOY : ORDINARY FULLY PAID	151,262,158

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TOYAO : OPTION EXPIRING 27-AUG-2027 EX \$0.1128	3,479,610
TOYAG : SERVICE RIGHTS	3,497,224
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$1.66	0
TOYAP : OPTION EXPIRING 02-SEP-2027 EX \$0.12	17,785,713
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$1.99	172,618
TOYAJ : SHARE APPRECIATION RIGHTS	8,000
TOYAK : WARRANTS	1
TOYAN : OPTION EXPIRING 31-MAY 2027 EX \$0.1162	5,593,804
TOYAM : CONVERTIBLE NOTES	3,306,500
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$1.38	169,196

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.