

NOTICE OF SECOND COURT HEARING

De Grey Mining Ltd (ASX:DEG, "**De Grey**") refers to its announcement on 10 March 2025 in relation to:

- the proposed acquisition of 100% of the shares in De Grey by Northern Star Resources Ltd (ASX: NST) by way of a Court-approved scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) ("**Scheme**"); and
- the orders made by the Federal Court of Australia (Western Australia registry) providing, among other things, that De Grey convene a meeting of its shareholders ("**Scheme Meeting**") to consider and vote on a resolution to approve the Scheme ("**Scheme Resolution**"), and that the distribution by De Grey to De Grey Shareholders of an explanatory statement providing information about the Scheme and the Notice of Scheme Meeting is approved.

Subject to De Grey Shareholders approving the Scheme by the requisite majorities at the Scheme Meeting scheduled to be held at 2:00 pm (Perth time) on 16 April 2025, the Court hearing to approve the Scheme ("**Second Court Hearing**") is scheduled to take place at 10:15 am (Perth time) on 22 April 2025 in the Federal Court of Australia (Western Australia registry), which is located at Peter Durack Commonwealth Law Courts Building, 1 Victoria Avenue, Perth, Western Australia.¹

De Grey Shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing, you must file with the Court, and serve on De Grey, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on De Grey at its address for service at least one day before the Second Court Hearing.

The address for service of De Grey is: c/- Gilbert + Tobin, Level 16, Brookfield Place Tower 2, 123 St Georges Terrace, Perth WA 6000 (Attention: Tim O'Leary).

If you have any questions about the Scheme, please contact the De Grey Shareholder Information Line on 1300 923 191 (within Australia) or +61 8 6288 3789 (outside Australia) between 8:30 am and 5:00 pm (Sydney time) on Monday to Friday (excluding Australian public holidays).

¹ The Second Court Hearing may not take place at this time and date if all of the conditions precedent to the Scheme (other than approval of the Scheme at the Second Court Hearing) have not been satisfied or waived (as applicable) before 8:00 am (Perth time) on 22 April 2025. Full details of the conditions precedent to the Scheme are set out in the Scheme Booklet dated 11 March 2025. Refer also to De Grey's ASX announcement dated 2 December 2024 entitled "Northern Star agrees to acquire De Grey" for a copy of the Scheme Implementation Deed.



This announcement has been authorised for release by the De Grey Board.

For further information, please contact:

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