# Form 603

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	Myer Holdings Limited (ASX: MYR)
ACN/ARSN	ACN: 119 085 602
	ACN. 119 065 002
1. Details of substantial holder (1)	
Name	Wilson Asset Management Group (refer entities listed in Annexure A)
ACN/ARSN (if applicable)	
The holder became a substantial holder on	<u>31/03/25</u>
2. Details of voting power	

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

	Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
6	Ordinary Shares	92,346,875	92,346,875	5.34%
J				

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure B		

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

	Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
	Annexure B			
2				

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure C				

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

	Name and ACN/ARSN (if applicable)	Nature of association
n	/a	
P		

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure A	

Signature

C			
print name	Kim Heng	capacity	Chief Operating Officer
sign here	A	date	02/04/25
	7		

## DIRECTIONS

If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

See the definition of "associate" in section 9 of the Corporations Act 2001.

See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

The voting shares of a company constitute one class unless divided into separate classes.

The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## **Annexure A**

#### 1. Details of Substantial Holder

### Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)
Wilson Asset Management Leaders Fund	(ARSN 663 806 228)
Wilson Asset Management Founders Fund	(ARSN 682 673 678)

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Leaders Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Founders Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

This is Annexure A of 1 pages referred to in Form 603 - Notice of initial substantial holder.

Signed:

Date: 02/04/25

#### Annexure B

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

#### 3. Details of relevant interests & 4. Details of present registered holders

	Holder of relevant interest	Registered holder of securities	Nature of relevant interest (7)	Person entitled to be registered as a holder (8)	Number of securities	Class of securities
>	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of the portfolio of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	1,735,780	Ordinary shares
	WAM Capital Limited	Citigroup Pty Limited	Management of the portfolio of WAM Capital Limited	WAM Capital Limited	61,019,105	Ordinary shares
	WAM Microcap Limited	Citigroup Pty Limited	Management of the portfolio of WAM Microcap Limited	WAM Microcap Limited	12,622,384	Ordinary shares
	WAM Research Limited	Citigroup Pty Limited	Management of the portfolio of WAM Research Limited	WAM Research Limited	16,129,237	Ordinary shares
	Wilson Asset Management Founders Fund	Citigroup Pty Limited	Management of the portfolio of Wilson Asset Management Founders Fund	Wilson Asset Management Founders Fund	840,369	Ordinary shares
	This is Annexure B of 1 pages referred	d to in Form 603 - Notice of initial si	ibstantial holder.			
	Signed:					
	Date: 02/04/25					

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

#### 5. Consideration

WAM Microcap Limited

Holder of relevant interest	Date of aquisition	Cash consideration (\$)	Amount of securities	Class of securities
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	17/12/2024	- 6,745.14	5,638	Ordinary shares
WAM Capital Limited	17/12/2024	- 221,132.38	184,836	Ordinary shares
WAM Research Limited	17/12/2024	- 55,286.68	46,212	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	18/12/2024	- 23,590.54	19,597	Ordinary shares
WAM Active Limited	18/12/2024	- 114,960.07	95,499	Ordinary shares
WAM Capital Limited	18/12/2024	- 795,330.98	660,693	Ordinary shares
WAM Microcap Limited	18/12/2024	- 517,680.85	430,045	Ordinary shares
WAM Research Limited	18/12/2024	- 203,932.88	169,410	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	19/12/2024	- 10,597.49	8,905	Ordinary shares
WAM Active Limited	19/12/2024	- 51,637.91	43,391	Ordinary shares
WAM Capital Limited	19/12/2024	- 357,254.93	300,199	Ordinary shares
WAM Microcap Limited	19/12/2024	- 232,537.79	195,400	Ordinary shares
WAM Research Limited	19/12/2024	- 91,604.90	76,975	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	20/12/2024	- 12,803.94	10,688	Ordinary shares
WAM Active Limited	20/12/2024	- 62,391.65	52,081	Ordinary shares
WAM Capital Limited	20/12/2024	- 431,646.58	360,314	Ordinary shares
WAM Microcap Limited	20/12/2024	- 280,958.30	234,528	Ordinary shares
WAM Research Limited	20/12/2024	- 110,679.57	92,389	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	23/12/2024	- 13,856.72	11,561	Ordinary shares
WAM Capital Limited	23/12/2024	- 456,914.53	381,215	Ordinary shares
WAM Research Limited	23/12/2024	- 128,515.94	107,224	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	24/12/2024	- 8,440.16	6,991	Ordinary shares
WAM Capital Limited	24/12/2024	- 278,295.75	230,513	Ordinary shares
WAM Research Limited	24/12/2024	- 78,276.98	64,837	Ordinary shares
WAM Active Limited	30/12/2024	- 58,616.75	47,651	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	2/01/2025	- 1,548.70	1,265	Ordinary shares
WAM Capital Limited	2/01/2025	- 55,032.12	44,951	Ordinary shares
WAM Research Limited	2/01/2025	- 10,806.62	8,827	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	3/01/2025	- 6,560.26	5,348	Ordinary shares
WAM Capital Limited	3/01/2025	- 233,131.90	190,052	Ordinary shares
WAM Research Limited	3/01/2025	- 45,777.04	37,318	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	8/01/2025	- 23,926.18	20,444	Ordinary shares
WAM Capital Limited	8/01/2025	- 843,392.09	720,646	Ordinary shares
WAM Research Limited	8/01/2025	- 214,615.89	183,381	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	9/01/2025	- 4,764.19	4,082	Ordinary shares
WAM Capital Limited	9/01/2025	- 167,962.95	143,912	Ordinary shares
WAM Research Limited	9/01/2025	- 42,741.20	36,621	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	10/01/2025	- 2,521.60	2,182	Ordinary shares
WAM Capital Limited	10/01/2025	- 89,263.58	77,242	Ordinary shares
WAM Research Limited	10/01/2025	- 23,778.35	20,576	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	13/01/2025	- 67,695.62	73,814	Ordinary shares
WAM Capital Limited	13/01/2025	- 2,396,709.34	2,613,326	Ordinary shares
WAM Research Limited	13/01/2025	- 632,625.74	689,803	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	14/01/2025	- 44,028.61	52,197	Ordinary shares
WAM Capital Limited	14/01/2025	- 1,556,499.85	1,845,269	Ordinary shares
WAM Research Limited	14/01/2025	- 420,614.61	498,649	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	15/01/2025	- 15,654.96	18,994	Ordinary shares
WAM Capital Limited	15/01/2025	- 554,957.43	673,324	Ordinary shares
WAM Research Limited	15/01/2025	- 140,160.29	170,055	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	16/01/2025	- 10,464.01	12,299	Ordinary shares
WAM Capital Limited	16/01/2025	- 370,756.33	435,773	Ordinary shares
WAM Microcap Limited	16/01/2025	- 92,387.68	108,589	Ordinary shares
WAM Research Limited	16/01/2025	- 100,540.91	118,172	Ordinary shares
WAM Active Limited	21/01/2025	- 109,694.35	122,743	Ordinary shares
WAM Active Limited	22/01/2025	- 168,630.25	184,678	Ordinary shares
WAM Active Limited	23/01/2025	- 295,916.69	313,359	Ordinary shares
WAM Active Limited	24/01/2025	- 240,249.46	241,059	Ordinary shares

29/01/2025 -

920,716.68

1,000,000 Ordinary shares

Holder of relevant interest	Date of aquisition	Cash consideration (\$)	Amount of securities	Class of securities
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	30/01/2025			Ordinary shares
WAM Capital Limited	30/01/2025			Ordinary shares
WAM Research Limited	30/01/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	31/01/2025			Ordinary shares
WAM Capital Limited	31/01/2025			Ordinary shares
WAM Microcap Limited	31/01/2025			Ordinary shares
WAM Research Limited	31/01/2025			
				Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	3/02/2025			Ordinary shares
WAM Capital Limited	3/02/2025	,		Ordinary shares
WAM Microcap Limited	3/02/2025			Ordinary shares
WAM Research Limited	3/02/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	4/02/2025			Ordinary shares
WAM Capital Limited	4/02/2025	- 944,656.47	1,061,729	Ordinary shares
WAM Research Limited	4/02/2025	- 427,731.66	480,741	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	5/02/2025	- 14,667.32	16,429	Ordinary shares
WAM Capital Limited	5/02/2025	- 519,044.35	581,386	Ordinary shares
WAM Research Limited	5/02/2025	- 135,866.30	152,185	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	6/02/2025	- 32,215.15	38,248	Ordinary shares
WAM Capital Limited	6/02/2025	- 1,139,634.37	1,353,051	Ordinary shares
WAM Research Limited	6/02/2025	- 304,057.82	360,998	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	7/02/2025	- 57,513.47	66,704	Ordinary shares
WAM Active Limited	7/02/2025	- 606,330.62	703,221	Ordinary shares
WAM Capital Limited	7/02/2025	- 2,034,791.51	2,359,947	Ordinary shares
WAM Microcap Limited	7/02/2025	- 386,907.05	448,734	Ordinary shares
WAM Research Limited	7/02/2025	- 535,313.93	620,856	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	10/02/2025	- 55,380.21	65,632	Ordinary shares
WAM Capital Limited	10/02/2025	- 1,959,889.45	2,322,697	Ordinary shares
WAM Research Limited	10/02/2025	- 536,032.61	635,261	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	11/02/2025			Ordinary shares
WAM Capital Limited	11/02/2025			Ordinary shares
WAM Research Limited	11/02/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	12/02/2025			Ordinary shares
WAM Capital Limited	12/02/2025			Ordinary shares
WAM Research Limited	12/02/2025			Ordinary shares
	13/02/2025			
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund				Ordinary shares
WAM Capital Limited	13/02/2025			Ordinary shares
WAM Microcap Limited	13/02/2025			Ordinary shares
WAM Research Limited	13/02/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	14/02/2025			Ordinary shares
WAM Capital Limited	14/02/2025			Ordinary shares
WAM Microcap Limited	14/02/2025	- 534,583.81	629,664	Ordinary shares
WAM Research Limited	14/02/2025	- 24,426.54	28,771	Ordinary shares
WAM Microcap Limited	17/02/2025	- 271,172.19	322,685	Ordinary shares
WAM Microcap Limited	18/02/2025		530,005	Ordinary shares
WAM Research Limited	18/02/2025	- 41,113.94	48,882	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	19/02/2025	- 16,424.19	19,581	Ordinary shares
WAM Capital Limited	19/02/2025	- 543,604.36	648,088	Ordinary shares
WAM Microcap Limited	19/02/2025	- 126,132.64	150,376	Ordinary shares
WAM Research Limited	19/02/2025	- 152,620.52	181,955	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	20/02/2025	- 8,035.19	9,802	Ordinary shares
WAM Capital Limited	20/02/2025	- 242,985.49	296,414	Ordinary shares
WAM Microcap Limited	20/02/2025	- 453,981.03	553,804	Ordinary shares
WAM Research Limited	20/02/2025	- 42,134.35	51,399	Ordinary shares
WAM Microcap Limited	21/02/2025	- 195,483.90	238,322	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	24/02/2025	- 23,858.95	30,509	Ordinary shares
WAM Capital Limited	24/02/2025	- 864,125.04	1,104,977	Ordinary shares
WAM Microcap Limited	24/02/2025			Ordinary shares
WAM Research Limited	24/02/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	25/02/2025			Ordinary shares
WAM Capital Limited	25/02/2025			Ordinary shares
WAM Microcap Limited	25/02/2025			Ordinary shares
WAM Research Limited	25/02/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	26/02/2025			
				Ordinary shares
WAM Capital Limited	26/02/2025	- 812,387.03	1,088,510	Ordinary shares

Holder of relevant interest	Date of aquisition	Cash consideration (\$)	Amount of securities	Class of securities
WAM Research Limited	26/02/2025	- 218,988.72	293,421	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	27/02/2025	- 18,352.27	24,162	Ordinary shares
WAM Capital Limited	27/02/2025	- 647,913.88	853,022	Ordinary shares
WAM Research Limited	27/02/2025	- 177,408.37	233,570	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	28/02/2025	- 30,030.90	39,018	Ordinary shares
WAM Capital Limited	28/02/2025	- 1,064,030.42	1,382,454	Ordinary shares
WAM Research Limited	28/02/2025	- 229,744.32	298,498	Ordinary shares
WAM Active Limited	4/03/2025	- 643,466.62	848,846	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	5/03/2025	- 5,273.41	7,040	Ordinary shares
WAM Capital Limited	5/03/2025	- 127,061.61	169,627	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	13/03/2025	- 4,917.93	6,587	Ordinary shares
WAM Capital Limited	13/03/2025	- 173,221.82	232,011	Ordinary shares
WAM Research Limited	13/03/2025	- 45,843.37	61,402	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	19/03/2025	- 53,413.88	71,635	Ordinary shares
WAM Capital Limited	19/03/2025	- 1,875,598.17	2,515,422	Ordinary shares
WAM Microcap Limited	19/03/2025	- 342,403.65	459,208	Ordinary shares
WAM Research Limited	19/03/2025	- 491,792.55	659,558	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	20/03/2025	- 80,408.68	112,271	Ordinary shares
WAM Capital Limited	20/03/2025	- 2,827,114.42	3,947,372	Ordinary shares
WAM Research Limited	20/03/2025	- 728,231.70	1,016,797	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	24/03/2025	- 6,513.22	9,313	Ordinary shares
WAM Capital Limited	24/03/2025	- 230,118.80	329,038	Ordinary shares
WAM Research Limited	24/03/2025	- 43,019.55	61,512	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	25/03/2025	- 36,246.45	53,569	Ordinary shares
WAM Capital Limited	25/03/2025	- 1,274,717.13	1,883,917	Ordinary shares
WAM Research Limited	25/03/2025	- 308,200.80	455,493	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	26/03/2025	- 27,883.89	41,021	Ordinary shares
WAM Capital Limited	26/03/2025	- 979,834.77	1,441,470	Ordinary shares
WAM Research Limited	26/03/2025	- 242,426.97	356,643	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	27/03/2025	- 17,059.22	25,152	Ordinary shares
WAM Capital Limited	27/03/2025	- 601,486.23	886,827	Ordinary shares
WAM Microcap Limited	27/03/2025	- 458,959.09	676,686	Ordinary shares
WAM Research Limited	27/03/2025	- 168,573.79	248,544	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	28/03/2025	- 14,955.46	22,234	Ordinary shares
WAM Capital Limited	28/03/2025	- 534,826.10	795,116	Ordinary shares
WAM Microcap Limited	28/03/2025	- 605,950.28	900,855	Ordinary shares
WAM Research Limited	28/03/2025	- 189,546.33	281,795	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	31/03/2025	- 47,077.99	72,434	Ordinary shares
WAM Capital Limited	31/03/2025	- 1,626,778.02	2,502,954	Ordinary shares
WAM Research Limited	31/03/2025	- 470,569.94	724,017	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	1/04/2025	- 47,153.95	73,612	Ordinary shares
WAM Capital Limited	1/04/2025	- 1,658,047.23	2,588,376	Ordinary shares
WAM Research Limited	1/04/2025	- 440,458.29	687,599	Ordinary shares
Wilson Asset Management Founders Fund	1/04/2025	- 75,974.68	118,604	Ordinary shares

This is Annexure C of 3 pages referred to in Form 603 - Notice of initial substantial holder.

Signed:

Date: 02/04/25