# Form 603

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

<u>To</u> Company Name/Scheme		Myer Holdings Limited (ASX: MYR)			
ACN/ARSN		ACN: 119 085	502		
1. Details of substantia	ıl holder (1)				
Name		Wilson Asset N	lanagement Group (refer entities	listed in Annexure A)	
ACN/ARSN (if applicable)					
The holder became a substan	ntial holder on		31/03/25		
2. Details of voting pov	wer				
			n the company or voting interests der became a substantial holder a	in the scheme that the substantial holder or are as follows:	an associate (
Class of securities (4)	Number o	f securities	Person's votes (5)	Voting power (6)	7
Ordinary Shares	92,34		92,346,875	5.34%	-
Ordinary Strates	32,34	0,873	32,340,073	3.3470	-
Holder of relevant in	nterest	Nature	e of relevant interest (7)	Class and number of securities	٦
Annexure B				Class and Hamber of Securities	-
Annie de B					-
					_
4. Details of present re The persons registered as hol Holder of relevant	lders of the secu		o in paragraph 3 above are as follows:	ows:  Class and number	7
interest	_	rities	registered as holder (8)	of securities	
Annexure B					_
<b>5. Consideration</b> The consideration paid for eaholder became a substantial			in paragraph 3 above, and acquir	ed in the four months prior to the day that th	ie substantial
Holder of relevant	Date 6		Consideration (0)	Class and number	7

Consideration (9)

Non-cash

Cash

of securities

Date of acquisition

interest

Annexure C

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

#### 7. Addresses

The addresses of persons named in this form are as follows:

	Name	Address
(	Annexure A	

## Signature

print name Kim Heng capacity Chief Operating Officer

sign here date 02/04/25

#### **DIRECTIONS**

If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

See the definition of "associate" in section 9 of the Corporations Act 2001.

See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

The voting shares of a company constitute one class unless divided into separate classes.

The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

### **Annexure A**

#### 1. Details of Substantial Holder

#### Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)
Wilson Asset Management Leaders Fund	(ARSN 663 806 228)
Wilson Asset Management Founders Fund	(ARSN 682 673 678)

	(
Wilson Asset Management Founders Fund	(ARSN 682 673 678)
7. Addresses	
Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Leaders Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
Wilson Asset Management Founders Fund	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

This is Annexure A of 1 pages referred to in Form 603 - Notice of initial substantial holder.

Signed:

Date: 02/04/25

#### Annexure B

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

#### 3. Details of relevant interests & 4. Details of present registered holders

Holder of relevant interest	Registered holder of securities	Nature of relevant interest (7)	Person entitled to be registered as a holder (8)	Number of securities	Class of securities
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of the portfolio of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	1,735,780	Ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of the portfolio of WAM Capital Limited	WAM Capital Limited	61,019,105	Ordinary shares
WAM Microcap Limited	Citigroup Pty Limited	Management of the portfolio of WAM Microcap Limited	WAM Microcap Limited	12,622,384	Ordinary shares
WAM Research Limited	Citigroup Pty Limited	Management of the portfolio of WAM Research Limited	WAM Research Limited	16,129,237	Ordinary shares
Wilson Asset Management Founders Fund	Citigroup Pty Limited	Management of the portfolio of Wilson Asset Management Founders Fund	Wilson Asset Management Founders Fund	840,369	Ordinary shares
This is Annexure B of 1 pages referred	d to in Form 603 - Notice of initial s	ubstantial holder.			
Signed:	o com som cook i midur s				
Date: 02/04/25					

#### Annexure C

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

#### 5. Consideration

Holder of relevant interest	Date of aquisition	Cash consideration (\$)	Amount of securities	Class of securities
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	17/12/2024	- 6,745.14	5,638	Ordinary shares
WAM Capital Limited	17/12/2024	- 221,132.38	184,836	Ordinary shares
WAM Research Limited	17/12/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	18/12/2024			Ordinary shares
WAM Active Limited	18/12/2024			Ordinary shares
	18/12/2024			Ordinary shares
WAM Capital Limited				
WAM Microcap Limited	18/12/2024			Ordinary shares
WAM Research Limited	18/12/2024		169,410	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	19/12/2024	- 10,597.49	8,905	Ordinary shares
WAM Active Limited	19/12/2024	- 51,637.91	43,391	Ordinary shares
WAM Capital Limited	19/12/2024	- 357,254.93	300,199	Ordinary shares
WAM Microcap Limited	19/12/2024	- 232,537.79	195,400	Ordinary shares
WAM Research Limited	19/12/2024	- 91,604.90	76,975	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	20/12/2024	- 12,803.94	10,688	Ordinary shares
WAM Active Limited	20/12/2024	- 62,391.65		Ordinary shares
WAM Capital Limited	20/12/2024			Ordinary shares
WAM Microcap Limited	20/12/2024			Ordinary shares
		,		
WAM Research Limited	20/12/2024			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	23/12/2024		11,561	Ordinary shares
WAM Capital Limited	23/12/2024	- 456,914.53	381,215	Ordinary shares
WAM Research Limited	23/12/2024	- 128,515.94	107,224	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	24/12/2024	- 8,440.16	6,991	Ordinary shares
WAM Capital Limited	24/12/2024	- 278,295.75	230,513	Ordinary shares
WAM Research Limited	24/12/2024	- 78,276.98	64,837	Ordinary shares
WAM Active Limited	30/12/2024	- 58,616.75	47,651	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	2/01/2025	- 1,548.70		Ordinary shares
WAM Capital Limited	2/01/2025			Ordinary shares
WAM Research Limited	2/01/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	3/01/2025			Ordinary shares
WAM Capital Limited	3/01/2025			Ordinary shares
WAM Research Limited	3/01/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	8/01/2025	- 23,926.18	20,444	Ordinary shares
WAM Capital Limited	8/01/2025	- 843,392.09	720,646	Ordinary shares
WAM Research Limited	8/01/2025	- 214,615.89	183,381	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	9/01/2025	- 4,764.19	4,082	Ordinary shares
WAM Capital Limited	9/01/2025	- 167,962.95	143,912	Ordinary shares
WAM Research Limited	9/01/2025	- 42,741.20	36,621	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	10/01/2025	- 2,521.60	2,182	Ordinary shares
WAM Capital Limited	10/01/2025			Ordinary shares
WAM Research Limited	10/01/2025			Ordinary shares
	13/01/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund		,		
WAM Capital Limited	13/01/2025			Ordinary shares
WAM Research Limited	13/01/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	14/01/2025	- 44,028.61	52,197	Ordinary shares
WAM Capital Limited	14/01/2025	- 1,556,499.85	1,845,269	Ordinary shares
WAM Research Limited	14/01/2025	- 420,614.61	498,649	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	15/01/2025	- 15,654.96	18,994	Ordinary shares
WAM Capital Limited	15/01/2025	- 554,957.43	673,324	Ordinary shares
WAM Research Limited	15/01/2025	- 140,160.29	170,055	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	16/01/2025	- 10,464.01	12,299	Ordinary shares
WAM Capital Limited	16/01/2025			Ordinary shares
WAM Microcap Limited	16/01/2025			Ordinary shares
WAM Research Limited	16/01/2025			Ordinary shares
WAM Active Limited	21/01/2025			Ordinary shares
WAM Active Limited	22/01/2025	- 168,630.25	184,678	Ordinary shares
WAM Active Limited	23/01/2025	- 295,916.69	313,359	Ordinary shares
WAM Active Limited	24/01/2025	- 240,249.46	241,059	Ordinary shares
WAM Microcap Limited	29/01/2025	- 920,716.68	1 000 000	Ordinary shares

	Holder of relevant interest	Date of aquisition	Cash consideration (\$)	Amount of securities	Class of se
В	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	30/01/2025	- 15,015.07	16,453	Ordinary sl
٧	NAM Capital Limited	30/01/2025	- 531,534.85	582,438	Ordinary sl
V	VAM Research Limited	30/01/2025	- 137,902.57	151,109	Ordinary sl
	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	31/01/2025			Ordinary s
	VAM Capital Limited	31/01/2025	- 302,308.32		
					Ordinary
٧	VAM Microcap Limited	31/01/2025	- 103,712.65	112,644	Ordinary
٧	VAM Research Limited	31/01/2025	- 275,804.70	299,556	Ordinary
В	Rotanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	3/02/2025	- 14,119.42	15,764	Ordinary
٧	VAM Capital Limited	3/02/2025	- 490,145.84	547,236	Ordinary
	VAM Microcap Limited	3/02/2025			Ordinary s
	·				
٧	VAM Research Limited	3/02/2025		499,260	Ordinary s
_ E	Sotanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	4/02/2025	- 26,856.62	30,185	Ordinary
V	VAM Capital Limited	4/02/2025	- 944,656.47	1,061,729	Ordinary
) ) v	VAM Research Limited	4/02/2025	- 427,731.66	480,741	Ordinary
Е	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	5/02/2025	- 14,667.32	16.429	Ordinary
	VAM Capital Limited	5/02/2025	- 519,044.35		Ordinary
	·				
\ v	VAM Research Limited	5/02/2025	- 135,866.30	152,185	Ordinary
) E	Sotanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	6/02/2025	- 32,215.15	38,248	Ordinary s
٧	VAM Capital Limited	6/02/2025	- 1,139,634.37	1,353,051	Ordinary
V	VAM Research Limited	6/02/2025	- 304,057.82	360,998	Ordinary s
	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	7/02/2025			Ordinary
			,		
	VAM Active Limited	7/02/2025			Ordinary
) ) <b>v</b>	VAM Capital Limited	7/02/2025	- 2,034,791.51	2,359,947	Ordinary :
/ v	VAM Microcap Limited	7/02/2025	- 386,907.05	448,734	Ordinary s
٧	VAM Research Limited	7/02/2025	- 535,313.93	620,856	Ordinary
В	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	10/02/2025	- 55,380.21	65,632	Ordinary
	VAM Capital Limited	10/02/2025			Ordinary s
	VAM Research Limited	10/02/2025			Ordinary
В	Sotanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	11/02/2025	- 17,053.52	20,089	Ordinary
٧	VAM Capital Limited	11/02/2025	- 603,408.00	710,813	Ordinary
٧	VAM Research Limited	11/02/2025	- 159,648.08	188,065	Ordinary
В	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	12/02/2025	- 18,345.73	22.206	Ordinary
		12/02/2025	- 648,850.26		Ordinary
	VAM Capital Limited				
) ) <b>v</b>	VAM Research Limited	12/02/2025	- 164,891.81	199,588	Ordinary
/ E	Sotanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	13/02/2025	- 17,211.13	20,896	Ordinary s
V	VAM Capital Limited	13/02/2025	- 608,894.88	739,258	Ordinary
) <sub>v</sub>	VAM Microcap Limited	13/02/2025	- 500,434.93	607,577	Ordinary
/ <sub>v</sub>	VAM Research Limited	13/02/2025	- 170,327.28	206.794	Ordinary
			,		
	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	14/02/2025	- 2,400.11		Ordinary
٧	VAM Capital Limited	14/02/2025	- 75,338.43	88,738	Ordinary
٧	VAM Microcap Limited	14/02/2025	- 534,583.81	629,664	Ordinary
V	NAM Research Limited	14/02/2025	- 24,426.54	28,771	Ordinary
ν	VAM Microcap Limited	17/02/2025	- 271,172.19		Ordinary
	VAM Microcap Limited	18/02/2025			Ordinary
	·				
	VAM Research Limited	18/02/2025			Ordinary
В	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	19/02/2025	- 16,424.19	19,581	Ordinary
٧	VAM Capital Limited	19/02/2025	- 543,604.36	648,088	Ordinary
٧	NAM Microcap Limited	19/02/2025	- 126,132.64	150,376	Ordinary
v	VAM Research Limited	19/02/2025	- 152,620.52		Ordinary
			,		
	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	20/02/2025			Ordinary
٧	VAM Capital Limited	20/02/2025	- 242,985.49	296,414	Ordinary
٧	VAM Microcap Limited	20/02/2025	- 453,981.03	553,804	Ordinary
٧	NAM Research Limited	20/02/2025	- 42,134.35	51,399	Ordinary
V	VAM Microcap Limited	21/02/2025	- 195,483.90	238,322	Ordinary
	Sotanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	24/02/2025			Ordinary
	VAM Capital Limited	24/02/2025			Ordinary
٧	NAM Microcap Limited	24/02/2025	- 310,702.04	397,302	Ordinary
٧	NAM Research Limited	24/02/2025	- 222,220.83	284,159	Ordinary
В	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	25/02/2025	- 10,722.49	14,149	Ordinary
-	VAM Capital Limited	25/02/2025			Ordinary
3.0	·				
		25/02/2025	- 99,298.77	131,031	Ordinary s
٧	VAM Microcap Limited				
٧	WAM Research Limited	25/02/2025	- 79,927.96	105,470	Ordinary

Holder of relevant interest	Date of aquisition	Cash consideration (\$)	Amount of securities	Class of securit
WAM Research Limited	26/02/2025	- 218,988.72	293,421	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	27/02/2025	- 18,352.27	24,162	Ordinary shares
WAM Capital Limited	27/02/2025	- 647,913.88	853,022	Ordinary shares
WAM Research Limited	27/02/2025	- 177,408.37	233,570	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	28/02/2025	- 30,030.90	39,018	Ordinary shares
WAM Capital Limited	28/02/2025	- 1,064,030.42	1,382,454	Ordinary shares
WAM Research Limited	28/02/2025	- 229,744.32	298,498	Ordinary shares
WAM Active Limited	4/03/2025	- 643,466.62	848,846	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	5/03/2025	- 5,273.41	7,040	Ordinary shares
WAM Capital Limited	5/03/2025	- 127,061.61	169,627	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	13/03/2025	- 4,917.93		Ordinary shares
WAM Capital Limited	13/03/2025			Ordinary shares
WAM Research Limited	13/03/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	19/03/2025			Ordinary shares
WAM Capital Limited	19/03/2025	· · · · · · · · · · · · · · · · · · ·		Ordinary shares
WAM Microcap Limited	19/03/2025			Ordinary shares
WAM Research Limited	19/03/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	20/03/2025			Ordinary shares
WAM Capital Limited  WAM Capital Limited	20/03/2025	,		Ordinary shares
WAM Research Limited	20/03/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	24/03/2025	·		Ordinary shares
WAM Capital Limited  WAM Capital Limited	24/03/2025			Ordinary shares
( <del> </del>	24/03/2025			Ordinary shares
WAM Research Limited				
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	25/03/2025			Ordinary shares
WAM Capital Limited	25/03/2025			Ordinary shares
WAM Research Limited	25/03/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	26/03/2025			Ordinary shares
WAM Capital Limited	26/03/2025			Ordinary shares
WAM Research Limited	26/03/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	27/03/2025			Ordinary shares
WAM Capital Limited	27/03/2025	,		Ordinary shares
WAM Microcap Limited	27/03/2025			Ordinary shares
WAM Research Limited	27/03/2025			Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	28/03/2025			Ordinary shares
WAM Capital Limited	28/03/2025	,		Ordinary shares
WAM Microcap Limited	28/03/2025	- 605,950.28	900,855	Ordinary shares
WAM Research Limited	28/03/2025	- 189,546.33	281,795	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	31/03/2025	- 47,077.99	72,434	Ordinary shares
WAM Capital Limited	31/03/2025	- 1,626,778.02	2,502,954	Ordinary shares
WAM Research Limited	31/03/2025	- 470,569.94	724,017	Ordinary shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	1/04/2025	- 47,153.95	73,612	Ordinary shares
WAM Capital Limited	1/04/2025	- 1,658,047.23	2,588,376	Ordinary shares
WAM Research Limited	1/04/2025	- 440,458.29	687,599	Ordinary shares
Wilson Asset Management Founders Fund	1/04/2025	- 75,974.68	118.604	Ordinary shares

This is Annexure C of 3 pages referred to in Form 603 - Notice of initial substantial holder.

Signed:

Date: 02/04/25