

Cleansing Notice under section 708A(5)(e) of the Corporations Act

25 March 2025

Helios Energy Ltd ACN 143 932 110 (ASX: HE8) (**Company**) gives this notice to ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) following the completion of the placement of new shares in the Company (each, a **New Share**) first announced on 13 March 2025 (**Placement**).

Furthermore, and as required by section 708A(6) of the Corporations Act, the Company states that:

- the Company issued the New Shares the subject of the Placement to investors without disclosure under Part 6D.2 of the Corporations Act;
- this notice is being given by the Company to ASX under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- there is no “excluded information” (as that term is defined in and qualified by section 708A(7) and section 708A(8) of the Corporations Act, respectively) as at the date of this notice which would otherwise be required to be set out in this notice by section 708A(6)(e) of the Corporations Act.

This ASX announcement has been authorised for release by the Board of Helios Energy Ltd.

For further information please contact:

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Yours faithfully

Henko Vos
Company Secretary

ASX Code: HE8

Directors

Philipp Kin

Managing Director

Mark Lochtenberg

Non-Executive Director

John Cathcart

Non-Executive Director

John Kenny

Non-Executive Director

Henko Vos

Non-Executive Director &
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