



Helios Energy Ltd

20 March 2025

ASX Code: HE8

Directors

Philipp Kin

Managing Director

Mark Lichtenberg

Non-Executive Director

John Cathcart

Non-Executive Director

John Kenny

Non-Executive Director

Henko Vos

Non-Executive Director &
Company Secretary

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Dispatch of Offer Booklet

20 March 2025

Dear Shareholder

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES OR TO U.S. PERSONS

Helios Energy Ltd ACN 143 932 110 (ASX:HE8) (**Helios** or the **Company**) refers to its ASX announcement dated 13 March 2025 in relation to its fully underwritten non-renounceable entitlement offer to eligible shareholders to raise approximately \$2.6 million (**Entitlement Offer**).

Helios is pleased to confirm that in accordance with the indicative timetable, the Offer Booklet, together with the accompanying personalised Entitlement and Acceptance Form, were dispatched on 20 March 2025 to each eligible shareholder.

Eligible shareholders are advised that the Entitlement Offer is now open and will close at 5pm (Sydney time) on 9 April 2025.

Further information

Please see the Offer Booklet for further information in relation to the Entitlement Offer.

Investor enquiries

If you have any questions in relation to the Offer, please contact the Company's Company Secretary, Mr Henko Vos via email at henko.vos@nexiaperth.com.au or Ms Geraldine Holland at geraldine.holland@nexiaperth.com.au or +61 8 9463 2463 between 8.30am and 5.00pm (Perth time) Monday to Friday.

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and consult your independent broker, solicitor, accountant, financial adviser or other professional adviser in relation to the information in this announcement and any action to be taken on the basis of that information.

This ASX announcement has been authorised for release by the Board of Helios Energy Ltd.

For further information please contact:

Managing Director

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NED & Company Secretary

Henko Vos

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+61 8 9463 2463

Yours faithfully

Henko Vos

Company Secretary



About Helios

Helios Energy Ltd (ACN 143 932 110) (ASX:HE8) is an onshore oil and gas exploration and project development company whose principal activity is the exploration and development of its Presidio Oil and Gas Project located in Presidio County, Texas, USA.

Important information

This letter does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to any person that is, or is acting for the account or benefit of, a "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933 (**U.S. Securities Act**)) (**U.S. Person**) or in any other jurisdiction in which such an offer would be illegal. The securities to be offered and sold under the Entitlement Offer have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States. Accordingly, no New Shares (or any entitlements thereto) may be offered or sold, directly or indirectly, in the United States or to any person that is, or is acting for the account or benefit of, a U.S. Person unless they have been registered under the Securities Act (which Helios has no obligation to do or procure) or are offered or sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and the securities laws of any applicable state or other jurisdiction of the United States. This announcement may not be released or distributed in the United States or to U.S. Persons.

Forward-looking statements

This letter includes certain forward-looking statements. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objective", "outlook", "guidance" or other similar words and include statements regarding plans, strategies and objectives of management, trends and outlook. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause Helios' actual results, performance and achievements to differ materially from any future results, performance or achievements expressed or implied by these forward-looking statements. Forward-looking statements are based upon management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect Helios' business and operations in the future. Helios cannot give any assurance that the assumptions upon which management based its forward-looking statements will prove to be correct or that Helios' business and operations will not be affected by other factors not currently foreseeable by management or beyond its control. Any forward-looking statements contained in this letter speak only as of the date of this letter.