

Pure Resources Limited ("Pure" or the "Company") (ASX: PR1) wishes to advise that 36,751,289 quoted options, exercisable at \$0.25 per option to acquire an ordinary share in Pure ("**Options**") (ASX: PR1OA), will expire at 5:00PM (AEST) on Thursday, 10 April 2025 ("**Expiry Date**").

Official quotation of the Options on the Australian Securities Exchange ("**ASX**") will cease at close of trading on Friday, 4 April 2025, being four business days before the Expiry Date.

The Company notes that the Options are substantially "out of the money". As in accordance with Item 5.3 of Appendix 6A to the ASX Listing Rules, the Company will not be dispatching personalised notices to option holders.

In accordance with Item 5.2 Appendix 6A, the Company provides the following information to holders of the Options:

1. **Number of Options and Securities Issuable Upon Exercise:**

The total number of Options on issue is 36,751,289. Upon conversion, these options would convert to 36,751,289 fully paid ordinary shares in Pure.

2. **Conversion or Exercise Price:**

The exercise price of each option is \$0.25.

3. **Due Date for Payment of the Conversion Price:**

Payment of the conversion price must be made no later than 10 April 2025.

4. **Consequences of Not Exercising the Right of Conversion:**

If the Options are not exercised by the Expiry Date, the Options will lapse, and the holder of the Options will not have any rights in relation to these Options.

5. **Latest Available Market Price of Underlying Securities:**

The latest available market price of the ordinary shares in Pure Resources Limited is \$0.099 per share as of 18 March 2025.

6. **Highest and Lowest Market Price of Underlying Securities in the Last 3 Months:**

Highest Market Price of Underlying in the last 3 Months: \$0.135

Lowest Market Price of Underlying in the last 3 Months: \$0.099

You can access your personalised PR1OA listed option exercise form via your Automic Registry shareholder portal by taking the following steps:

1. Visit <https://investor.automic.com.au/#/home>
2. Enter your username and password and follow the prompts.
3. Once logged in, click on "Documents and Statements".
4. Download your personalised Option Exercise Form.

To register for access to the shareholder portal:

1. Visit <https://investor.automic.com.au/#/signup> Enter "Pure Resources Limited" in the company name field ensuring that you select the Company name from the drop-down list
2. Enter your Holder Number (this is located at the top of your holding statement)
3. Enter your post code OR country of residence (only if outside Australia)
4. Tick the box "I'm not a robot" and then select "Next"
5. Complete the prompts to set up your username and password details

- ENDS -

This announcement is approved for release by the Board of Pure Resources Limited.

Mr Patric Glovac
Executive Chairman
Pure Resources Limited

About Pure Resources

Pure's vision is to become an eminent battery metal focussed company on the ASX, either through its existing portfolio of nickel and copper assets, generation of new projects, or acquisitions of existing projects presented to the Company with a strong determination to add Lithium, Rare Earths or Graphite to the company's portfolio.