



Helios Energy Ltd

13 March 2025

Cleansing notice under section 708AA(2)(f) of the Corporations Act

Helios Energy Ltd ACN 143 932 110 (ASX: HE8) (**Company**) gives this notice to ASX under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to the Company's recently announced fully underwritten non-renounceable entitlement offer of new shares in the Company (each, a **New Share**) to existing eligible holders of the Company's shares (**Entitlement Offer**).

Furthermore, and as required by section 708AA(7) of the Corporations Act, the Company states that:

- the Company will offer the New Shares the subject of the Entitlement Offer for issue to investors without disclosure under Part 6D.2 of the Corporations Act;
- this notice is being given by the Company to ASX under section 708AA(2)(f) of the Corporations Act
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act;
- there is no "excluded information" (as that term is defined in and qualified by section 708AA(8) and section 708AA(9) of the Corporations Act, respectively) as at the date of this notice which would otherwise be required to be set out in this notice by section 708AA(7)(d) of the Corporations Act; and
- the effect the Entitlement Offer may have on the "control" (as that term is defined in section 50AA of the Corporations Act) of the Company and the consequences of that effect will depend on several factors, including investor demand for New Shares and the level of existing shareholdings. However, the Company does not expect the Entitlement Offer to have a material effect or consequence on the control of the Company.

Further information in relation to the Entitlement Offer (including in relation to the potential effect the Entitlement Offer may have on the control of the Company and the consequences of that effect) will be included in the offer booklet for the Entitlement Offer which is expected to be sent to all eligible shareholders (and lodged with ASX) on 20 March 2025.

This ASX announcement has been authorised for release by the Board of Helios.

For further information please contact:

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Non-Executive Director

John Cathcart

Non-Executive Director

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