



Announcement Summary

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**Entity name**

VITRAFY LIFE SCIENCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday February 21, 2025

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VFY	ORDINARY FULLY PAID	9,058	21/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

VITRAFY LIFE SCIENCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

622720254

**1.3 ASX issuer code**

VFY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/2/2025

For personal use only



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

VFYAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

VFY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

9,058

**And the date the escrow restrictions have ceased or will cease**

21/2/2025

**Issue date**

21/2/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

9,058

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Release of fully paid ordinary shares from mandatory escrow. Refer to the ASX Announcement dated 31 January 2025 for further information.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VFY : ORDINARY FULLY PAID	40,222,728

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VFYAC : ORDINARY FULLY PAID RESTRICTED	276,274
VFYAD : ORDINARY FULLY PAID RESTRICTED	702,360
VFYAE : ORDINARY FULLY PAID RESTRICTED	8,744,376
VFYAF : ORDINARY FULLY PAID RESTRICTED	13,903,936
VFYAG : OPTION EXPIRING 29-JUN-2027 RESTRICTED	379,485
VFYAH : OPTION EXPIRING 30-JUN-2029 RESTRICTED	4,915,165
VFYAI : OPTION EXPIRING 29-JUN-2027 EX \$4.00	101,820
VFYAJ : OPTION EXPIRING 30-JUN-2029 EX \$1.42	1,086,665
VFYAB : ORDINARY FULLY PAID RESTRICTED	0