



Ausmon Resources Limited
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18 February 2025

ASX Market Announcements

COVER PAGES TO “SHARE PURCHASE PLAN OFFER DOCUMENT”

The attached cover pages will be included with the “Share Purchase Plan Offer Document” that was announced earlier today, when mailing to shareholders.

Authorised by:

Eric Sam Yue
Executive Director/Secretary
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Dear Shareholder,

Share Purchase Plan

We enclose a Share Purchase Plan (“SPP”) Offer Document offering registered holders of shares in Ausmon Resources Limited (“Company”) as at the Record Date (11:00pm Sydney time on 17 February 2025) the opportunity to acquire fully paid ordinary shares in the Company at \$0.0018 per share. This price is equal approximately to a 8.6% discount to the volume weighted average price of Shares for the last five days on which they were traded on the Australian Securities Exchange (“ASX”), and a 10.0% discount to the last closing price of the Shares on the ASX, each immediately prior to the announcement of the SPP on 18 February 2025.

This SPP provides eligible shareholders the opportunity to apply for up to \$30,000 worth of shares (subject to any scale back) at \$0.0018 per share without incurring brokerage or other transaction costs and for Australian residents with potential receipt of distribution of Junior Minerals Exploration Incentive credit (detailed below).

If the Company undertakes a scale back of the SPP, such scale back will be pro rata to the number of Shares an eligible shareholder has applied for under the SPP.

Participants of the SPP who are Australian residents are eligible to receive a pro-rata distribution of the Junior Minerals Exploration Incentive (“JMEI”) credit which will be determined after the lodgement of the Company’s financial year 2025 tax return and will be based on the Company’s total equity capital raised under the SPP and other raisings, expenditure on eligible exploration, tax loss and income tax rate in the income year ending 30 June 2025. As announced on 22 July 2024, the Company has been allocated \$600,000 JMEI credit that may be distributed. The distributed credit may be claimed as refundable tax offset or franking credit by the eligible shareholders in their 2025 income tax return depending on their tax status. The JMEI credit will reduce the cost base of the shares acquired. Shareholders who are issued JMEI credits by the Company should obtain tax advice specific to their personal circumstances.

In the years 2023 and 2024, the Company distributed JMEI of \$0.1859 and \$0.2598 per \$1.00 subscribed for shares in the Company. Note that the distribution in these past years should not be taken as guidance of the possible distribution for the year 2025 which cannot be reliably assessed at this time because the level of eligible exploration expenditure and the total of equity capital that may be raised are uncertain.

After costs, proceeds from the SPP will be used for reducing borrowings and accounts payable, exploration and general working capital.

The SPP is not underwritten. The Company intends to place at its sole discretion any shortfall shares under the SPP with sophisticated, professional or other investors who do not require a disclosure document (including existing shareholders).

You should read the Offer Document and accompanying Application Form in full. You should seek independent legal, financial and/or tax advice if you are in any doubt about the terms of the offer or whether to accept the offer.

We look forward to your support in subscribing for shares under the Share Purchase Plan.

A handwritten signature in black ink, appearing to be 'John Wang', written over a light blue rectangular background.

John Wang
Managing Director

18 February 2025