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18 February 2025

ASX Market Announcements

SHARE PURCHASE PLAN

Ausmon Resources Limited (“Company”) announces a Share Purchase Plan (“SPP”) offering up to 300,000,000 fully paid ordinary shares (“Share”) to eligible shareholders at \$0.0018 per Share to raise up to \$540,000. After costs, proceeds from the SPP will be used for reducing borrowings and accounts payable, exploration and general working capital.

The issue price of the Shares is equal to a 8.6% discount to the volume weighted average price of Shares for the last five days on which they were traded on the Australian Securities Exchange, and a 10.0% discount to the last closing price of the Shares on the ASX, each immediately prior to this announcement.

Junior Minerals Exploration Incentive Credit

Participants of the SPP who are Australian residents are eligible to receive a pro-rata distribution of the Junior Minerals Exploration Incentive (“JMEI”) credit which will be determined after the lodgement of the Company’s 2025 tax return and will be based on the Company’s total equity capital raised, expenditure on eligible exploration, tax loss and income tax rate in the income year ending 30 June 2025. As announced on 22 July 2024, the Company has been allocated \$600,000 in credits that may be distributed. The distributed credit may be claimed as refundable tax offset or franking credit by the eligible shareholders in their 2025 income tax return depending on their tax status. The JMEI credit will reduce the cost base of the shares acquired. Shareholders who are issued JMEI credits by the Company should obtain tax advice specific to their personal circumstances.

In the years 2023 and 2024, the Company distributed JMEI of \$0.1859 and \$0.2598 per \$1.00 subscribed for shares in the Company by investors respectively. Note that the distribution in these past years should not be taken as guidance of the possible distribution for the year 2025 which cannot be reliably assessed at this time because the level of eligible exploration expenditure and the total of equity capital that may be raised are uncertain.

Share Purchase Plan

The SPP will provide eligible shareholders registered on the Record Date of 17 February 2025 with the opportunity to apply for up to \$30,000 worth of Shares (subject to any scale back) without incurring brokerage or other transaction costs. Shares issued under the SPP will rank equally with existing Shares in the capital of the Company.

The Directors may, in their absolute discretion, close the SPP early, or decide to scale back the number of Shares issued to eligible shareholders, where the SPP is oversubscribed, or where an individual shareholder has in aggregate subscribed for more than \$30,000 worth of Shares under the SPP. If the Company undertakes a scale back of the SPP, such scale back will be pro rata to the number of Shares an eligible shareholder has applied for under the SPP.

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The SPP is not underwritten. In the event that the Company does not raise \$540,000 under the SPP, the Directors of the Company reserve the right to issue shares to investors in their absolute discretion, subject to the requirements of the ASX Listing Rules and the Corporations Act.

The offer document setting out more details of the SPP and the application form will be mailed to shareholders shortly.

Indicative timetable for the SPP

Record Date	11:00 pm (Sydney time) on 17 February 2025
Announcement Date of SPP	18 February 2025
Offer Date	18 February 2025
Closing Date	5:00 pm (Sydney time) on 18 March 2025
Announcement of results	21 March 2025
Share issue date	25 March 2025
Commencement of trading of new shares	26 March 2025
Despatch of holding statements	2 April 2025

Subject to the ASX Listing Rules, the Company may in its absolute discretion change the above dates at any time without notice, including by postponing the Closing Date or closing the Offer early. The commencement of trading new shares allotted under the SPP is subject to confirmation by ASX.

Authorised by the Board of Directors.



John Wang
Managing Director

Contact

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