



Exclusive Cat Coins Offer

To celebrate the commencement of gold production at our Paulsens Gold Operation ("Paulsens"), Black Cat Syndicate Limited ("Black Cat" or the "Company") is excited to offer shareholders an exclusive opportunity to purchase a Black Cat embossed, one ounce (1oz) commemorative gold coin to mark this milestone ("Cat Coin").

In partnership with our refiner, ABC Refinery, this exceptional gold bullion coin is exquisitely presented in a specialised gift box and includes a certificate of purity (1 oz @ 99.99% gold) and authenticity:

- The coins are crafted from Black Cat's first gold at Paulsens; and
- The coins feature a minted finish, with the Black Cat logo (image and lettering) on one side and the ABC Refinery stamp on the reverse (see image below).

In order to receive an application form to purchase the Cat Coin, an applicant must be a Black Cat shareholder with a registered address in Australia as at the close of trading on 21 February 2025. A limited number of Cat Coins will be issued on a first-come, first-served basis and will be issued at the discretion of the Board. The Cat Coins will be priced using the prevailing spot price of gold.

Shareholders will be sent a personalised application form with details on how a Cat Coin can be applied for. The Company encourages Shareholders to sign up for communications digitally – instructions on how to do this are shown below. Shareholders wishing to purchase a Cat Coin should ensure the application is returned before 5pm (WST) 7 March 2025.



For further information, please contact:

Gareth Solly
Managing Director
admin@bc8.com.au

This announcement has been approved for release by the Board of Black Cat Syndicate Limited.

Black Cat encourages its shareholders to, where practical, register with the Company's share registry to receive electronic communications and notices. Shareholders that do wish to update their details to be able to receive communications and notices electronically can do so by visiting the Company's share registry website at <https://www.investorcentre.com/au> Select 'Login' for existing users or 'Create Login' for new users, and follow the prompts to update your details.