



Announcement Summary

Entity name

HELIOS ENERGY LTD

Date of this announcement

Tuesday February 11, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note with a term of 12 months from issue date.	616,325	10/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HELIOS ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

61143932110

1.3 ASX issuer code

HE8

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/2/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Feb-2025 20:01	New - Proposed issue of securities - HE8	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

10/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to ASX announcement and Appendix 3B lodged on 7 February 2025.

Issue details

**Number of +securities**

616,325

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00500000



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Convertible Note with a term of 12 months from issue date.

## +Security type

+Convertible debt securities

## ISIN code

## Date the +securities the subject of this notification were issued

10/2/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement lodged on 7 February 2025.

## +Convertible debt securities Details

## Type of +security

Convertible note or bond

## +Security currency

AUD - Australian Dollar

## Face value

AUD 1.00000000

## Interest rate type

Zero coupon/no interest

## Frequency of coupon/interest payments per year

No coupon/interest payments

## s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

## Is the +security perpetual (i.e. no maturity)?

No

## Maturity date

10/2/2026

## Select other feature(s) applicable to the +security

Redeemable

## Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

## Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

HE8 : ORDINARY FULLY PAID



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Upon conversion, 616,325 convertible notes will convert to 123,265,000 fully paid ordinary shares.

Issue details

**Number of +securities**

616,325

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HE8 : ORDINARY FULLY PAID	2,604,049,443

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HE8AO : OPTION EXPIRING 31-DEC-2025 EX \$0.255	15,000,000
New class - code to be confirmed : Convertible Note with a term of 12 months from issue date.	616,325