

ASX Announcement

16 January 2025

REGIS REPAYS ITS \$300 MILLION TERM LOAN FACILITY

Regis Resources Limited (**ASX: RRL**, “**Regis**”, “**Company**”) is pleased to announce the early and full repayment of its current \$300 million syndicated loan facility (“**Term Loan Facility**”).

Regis’ Term Loan Facility was due to mature on 30 June 2025 and the terms allow for the repayment of this facility via a bullet payment before this date, with no material early repayment penalty. Considering its current strong cash and bullion position, the potential interest cost of retaining its Term Loan Facility until maturity, the Company’s forecast cash generation capacity, and other potential uses of its capital, Regis has repaid its current Term Loan Facility in full and well ahead of its maturity date, utilising existing cash reserves.

At the end of December 2024, Regis held a cash and bullion balance of \$529 million.

Furthermore, Regis is well advanced in negotiations for the establishment of a Revolving Credit Facility to provide ongoing flexibility and additional liquidity. The negotiation of this facility continues and is expected to be finalised in the coming weeks. Regis will provide further details on the new facility, including the key terms, when they are finalised.

Regis’ Chief Financial Officer, Anthony Rechichi said, “The early repayment of our \$300 million loan facility has been enabled by the consistent delivery of our plan over an extended period, resulting in a very strong cash and bullion position. We continue to work to finalise the establishment of a Revolving Credit Facility, which is a cost effective and prudent capital management outcome that will provide the Company with sufficient flexibility and liquidity to pursue our organic and inorganic growth objectives.

I want to take this opportunity to thank the members of our existing banking facility for the support that they have provided over the years.”

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This announcement is authorised for release by Managing Director and CEO of Regis Resources, Jim Beyer.