



Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 23, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPX	ORDINARY FULLY PAID	11,619,600	23/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Issue of Ordinary Shares. No conversion of securities.

TO (Existing Class)

ASX +security code and description

SPX : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

11,619,600

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmq5y1lyr.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Peter Richards	Peter Richards	4,419,600
Adrian Floate	Adrian Floate	7,200,000

Issue date

23/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

11,619,600

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for outstanding leave entitlements and salary.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Share issues approved by shareholders on 21 November 2024

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	4,615,215,480
SPXOA : OPTION EXPIRING 04-AUG-2025	230,344,166

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	51,550,334
SPXAP : OPTION EXPIRING 03-NOV-2027 EX \$0.045	5,000,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX \$0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02	23,600,000
SPXAU : OPTION EXPIRING 18-DEC-2025 EX \$0.0175	100,000,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX \$0.0175	205,961,722
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	8,925,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	233,500,000
SPXAR : OPTION EXPIRING 15-NOV-2026 EX \$0.0175	36,772,326
SPXAS : OPTION EXPIRING 15-NOV-2026 EX \$0.055	18,363,163
SPXAT : OPTION EXPIRING 15-NOV-2026 EX \$0.04	18,363,163
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	57,500,000



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Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14

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