



Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Wednesday December 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with an exercise price of \$0.0175 per Option expiring 18 December 2025.	100,000,000	18/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

22-Oct-2024 10:13

Announcement Title

New - Proposed issue of securities - SPX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. For the waiving of various rights by Capricorn Society Ltd detailed in the Notice of Annual General Meeting lodged with ASX on 21 October 2024 (Resolution 6)



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options with an exercise price of \$0.0175 per Option expiring 18 December 2025.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20241021/pdf/069cnw8ht9y9sl.pdf>

Annexure B

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01750000

Expiry date

18/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SPX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	4,603,595,880
SPXOA : OPTION EXPIRING 04-AUG-2025	230,344,166

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	51,550,334
SPXAP : OPTION EXPIRING 03-NOV-2027 EX \$0.045	5,000,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX \$0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02	23,600,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX \$0.0175	205,961,722
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	8,925,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	233,500,000
SPXAR : OPTION EXPIRING 15-NOV-2026 EX \$0.0175	36,772,326
SPXAS : OPTION EXPIRING 15-NOV-2026 EX \$0.055	18,363,163
SPXAT : OPTION EXPIRING 15-NOV-2026 EX \$0.04	18,363,163
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	57,500,000
New class - code to be confirmed : Options with an exercise price of \$0.0175 per Option expiring 18 December 2025.	100,000,000



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