

ASX Announcement | 17 December 2024

Cleansing Notice under Section 708A(5)(e) of the Corporations Act

Sydney, Australia, 17 December 2024: OpenLearning Limited (ASX: OLL), the AI powered SaaS platform for lifelong learning ('OpenLearning' or 'Company'), refers to the Appendices 2A released to the ASX today detailing the allotment of 58,823,529 fully paid ordinary shares (**Shares**) under the institutional placement announced on 10 December 2024 (**Placement**) and 782,353 Shares issued to the lead manager of the Placement.

The Company gives this notice in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) and states the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act;
3. as at the date of this notice, there is no "excluded information" for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

Ends.

Authorised by:

Adam Brimo

Group CEO & Managing Director