



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Friday December 13, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TOYAG	SERVICE RIGHTS	1,810,860	13/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

TOYAG : SERVICE RIGHTS

Date the +securities the subject of this notification were issued

13/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Teresa Smith	Teresa Smith	905,430
Mark Simari	Mark Simari	905,430

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02741440-3A631066>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,810,860

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	151,262,158

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAO : OPTION EXPIRING 27-AUG-2027 EX \$0.1128	3,479,610
TOYAG : SERVICE RIGHTS	3,497,224
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$1.66	169,672
TOYAP : OPTION EXPIRING 02-SEP-2027 EX \$0.12	17,785,713
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$1.99	172,618
TOYAJ : SHARE APPRECIATION RIGHTS	1,462,546
TOYAK : WARRANTS	1
TOYAN : OPTION EXPIRING 31-MAY 2027 EX \$0.1162	5,593,804
TOYAM : CONVERTIBLE NOTES	3,306,500
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$1.38	169,196



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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