

12 December 2024

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

Notice of closure of Betashares Martin Currie Emerging Markets Fund (managed fund) (ASX: EMMG), Betashares Martin Currie Equity Income Fund (managed fund) (ASX: EINC) and Betashares Martin Currie Real Income Fund (managed fund) (ASX: RINC)

Betashares Capital Limited (**Betashares**), the responsible entity, gives notice of the upcoming closure of the Betashares Martin Currie suite of funds, namely:

- Betashares Martin Currie Emerging Markets Fund (managed fund) (ASX: EMMG) (“**EMMG**”)
- Betashares Martin Currie Equity Income Fund (managed fund) (ASX: EINC) (“**EINC**”) (“**EINC**”)
- Betashares Martin Currie Real Income Fund (managed fund) (ASX: RINC) (“**RINC**”) (“**RINC**”)

(each a “**Fund**” and collectively “**the Funds**”).

Betashares has applied to the ASX for the trading status of each Fund to be revoked and the ASX has approved this application.

The last day each Fund will trade on the ASX will be:

- EMMG: 22 January 2025
- EINC: 22 January 2025
- RINC: 4 February 2025.

At the end of each Fund’s last trading day, the closure process for that Fund will commence.

Why are the Funds being delisted and closed?

The decision to close the Betashares Martin Currie suite of funds recognises that they have not achieved sufficient size since inception, and are not likely to do so.

Options for investors

Investors in each Fund have two options:

1. Sell their units on the ASX before close of trading on the relevant Fund’s Last Trading Day (set out above and in the indicative timetable below) via their broker or investing platform in the normal manner; or
2. Continue to hold their units, participate in the relevant Fund’s winding up, and receive a final distribution payment that represents a final distribution of any income (if applicable), as well as their proportionate share of the net proceeds from the sale of the assets of the Fund. This payment will be made to each investor’s nominated bank account for distributions. It is important to note that investors who hold their units and participate in the Fund’s winding up will be subject to market movements until the Fund’s assets have been sold (refer to the indicative timetable for further details).

Investors may obtain exposure to similar investment strategies through Franklin Templeton’s own suite of funds. Further information about Franklin Templeton’s funds and how to invest directly or via an adviser can be accessed at www.franklintempleton.com.au or by contacting Franklin Templeton on 1800 673 776.

Given the closure timing of EINC and RINC, these funds will not make a quarterly distribution for the distribution period ending December 2024. Any distributable income will be included as a component of

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the final distribution amount payable to each unitholder in the relevant fund as at the Record Date (outlined in the indicative timetable below).

The information in this notice does not take into account the objectives, financial situation or needs of any particular investor. Investors should seek independent professional advice to ensure that they understand the implications, including the tax implications, costs and risks of each choice.

Fund closure process

Each Fund's constitution permits Betashares to determine the date of termination of the Fund in a notice given to investors. Each Fund will then be wound up in accordance with the provisions of the constitution and the Corporations Act.

This means that the assets of each Fund will be sold and the net proceeds, after deduction of actual or anticipated expenses, will be distributed to investors in proportion to their unitholdings as at the Record Date.

Betashares will bear the expenses associated with winding up each Fund, other than any transaction costs and taxes associated with sale of each Fund's assets.

Indicative timetable

The dates below are indicative only and are subject to change.

| Event | Indicative Date |
|--|---|
| Notice of termination and closure made via ASX announcement and letter sent to investors. | 12 December 2024 |
| The last date on which units in each Fund may be traded on the ASX (Last Trading Day). | EMMG: 22 January 2025 EINC: 22 January 2025 RINC: 4 February 2025 |
| The date on which each Fund's closure process will commence. Each Fund's assets will start to be liquidated upon the close of trading on the ASX and consequently each Fund will no longer provide its pre-existing investment exposure. | EMMG: 22 January 2025 EINC: 22 January 2025 RINC: 4 February 2025 |
| The date final trades on the ASX will settle. Investors, following the settlement time on this date (Record Date), will participate in the closure process of the relevant Fund. | EMMG: 24 January 2025 EINC: 24 January 2025 RINC: 6 February 2025 |
| The date by which Betashares will pay the final distribution amount to each investor as at the Record Date. The final payment will comprise a final distribution of any income (if applicable) to each investor, as well as their proportionate share of the net proceeds following the sale of the relevant Fund's assets. This payment will be made to each investor's nominated bank account for distributions. Important: To update or confirm bank account details, please contact Link Market Services Limited (the Registrar for the fund) on 1300 202 738 or via their website - www.linkmarketservices.com.au. | By 28 February 2025 |
| The date by which former investors will receive their annual tax statement (AMMA Statement) containing details of their payment, to assist with completing their tax returns. | By 31 July 2025 |

Further information

If you require any further information relating to this notice, please do not hesitate to contact:

- Link Market Services Limited on 1300 202 738 between 8:30am and 5:30 pm (Sydney time) Monday to Friday, or via email at betashares@linkmarketservices.com.au; or
- Betashares Client Services on 1300 487 577 between 8:30am and 5:30 pm (Sydney time) Monday to Friday, or via email at support@betashares.com.au.

IMPORTANT INFORMATION: This information has been prepared by Betashares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("Betashares") the issuer of the Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Betashares fund. For a copy of the PDS and more information about Betashares funds go to www.betashares.com.au or call 1300 487 577. You may also wish to consider the relevant Target Market Determination, which sets out the class of consumers that comprise the target market for the Betashares fund and is available at www.betashares.com.au/target-market-determinations.

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