



ersonal use only

UNLOCKING **THE FULL VALUE** OF MEDICAL IMAGES

Investor Presentation
December 2024

ASX:SHG





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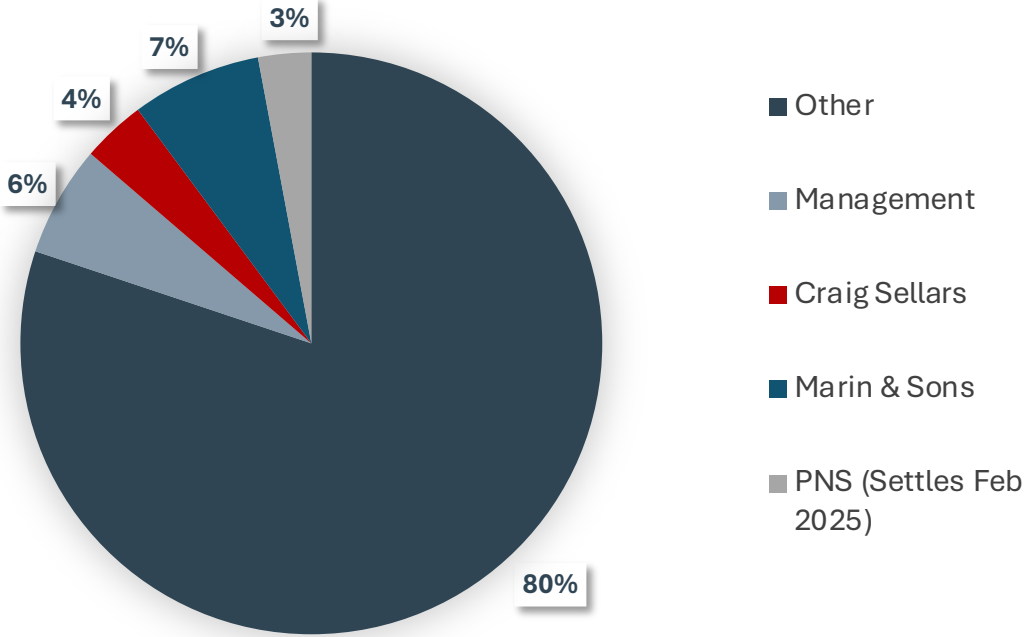
We are developing a fully integrated healthcare ecosystem that **enables interoperability and unlocks the full value of medical imaging records.**



COMPANY SNAPSHOT

Share Price	11.5cps
Shares on Issue	242.31M
Market Capitalisation	\$27.86 Million
Cash at Bank	\$4.89 Million
Enterprise Value	\$22.97 Million
Top 50 Shareholder	61%

SHAREHOLDERS



THE BOARD



Denning Chong

Managing Director & CEO

Denning Chong, principal of JC Lawyers since 2004, holds board roles at Mutual Limited (\$3.3B funds under management) and Aloft Hotel Perth. A co-founder of SHG, he transitioned from non-executive director to CEO. Denning holds degrees in Law and Commerce and Harvard certification in AI for Healthcare.



Andrew Just

Non-Executive Director

With Bachelor's degrees in Economics & Health Economics from Macquarie University and Monash University and an MBA from UNSW, Andrew Just has held senior management roles in multiple Tier 1 health companies. Andrew has prior ASX experience having been the CEO and MD of Paragon Care Ltd.



Howard Digby

Non-Executive Chairman

Holding a Bachelor of Engineering (Hons) from the University of Western Australia, Howard Digby began his career at IBM and has spent over 25 years managing technology-related businesses in the Asia Pacific region, of which 11 years were spent in Hong Kong.

LEADERSHIP



James Hill

Chief Technology Officer

James Hill is an experienced professional in the commercial technology sector. Graduating from the University of Western Australia with a Bachelor of Commerce, he has worked on numerous projects in finance, engineering and marketing.



Martina Mariano

Chief Commercial Officer

Martina is responsible for the global expansion and go-to-market strategy of the Company's software products and 10+ years of experience between the US, Europe, and Australia. Martina is a graduate of the Australian Institute of Company Directors (GAICD) and holds a Ph.D. (Medicine), an MSc (Genetics and Molecular Biology), and BSc (Biotechnology).



THE STATUS QUO IN THE US HEALTHCARE MARKET



120M

CT/MRI IMAGES DONE
EACH YEAR IN THE US



UP TO 35%

MEDICAL IMAGE DUPLICATES
& UNNECESSARY COST ²



\$30B/YEAR

COST OF DUPLICATION OF
IMAGES IN THE US



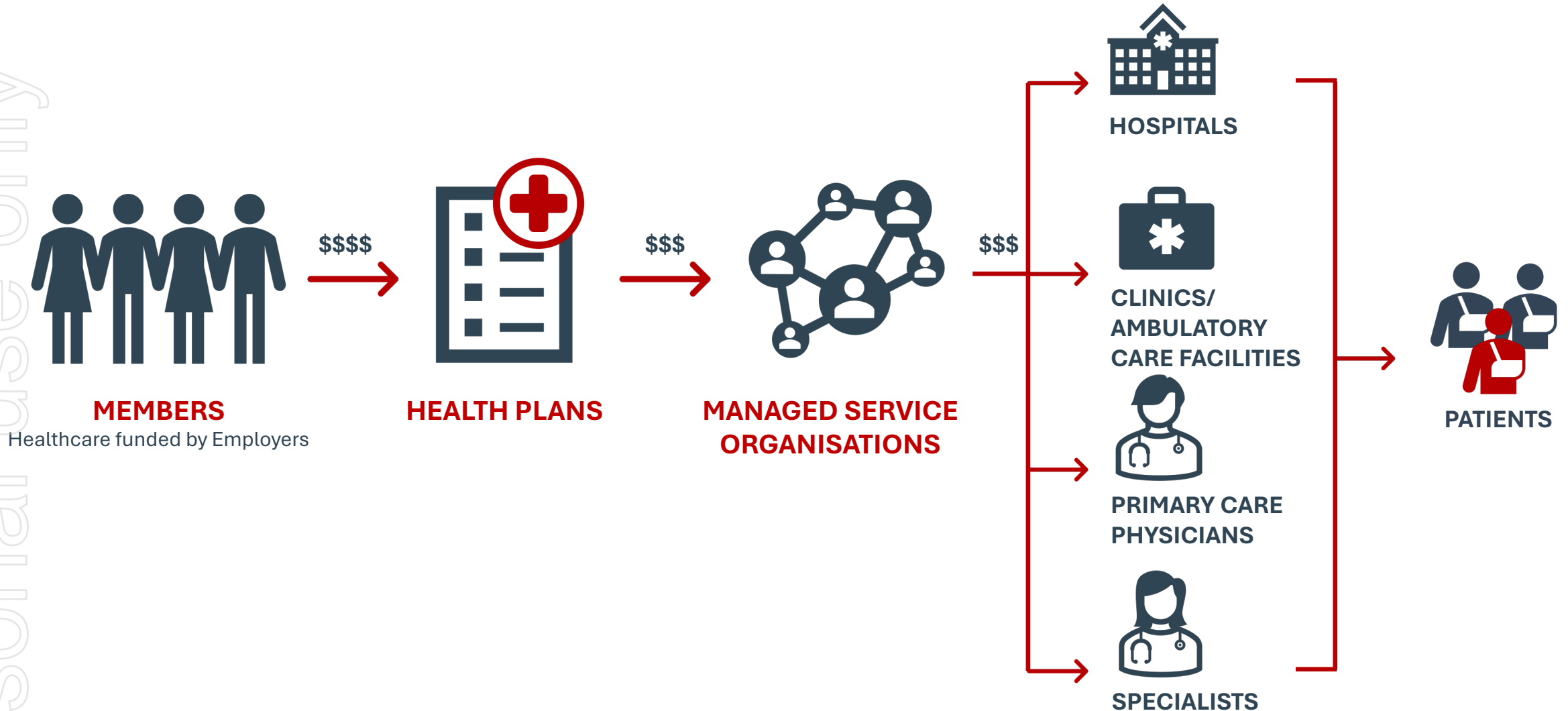
\$10/CD

MEDICAL IMAGES RECEIVED
VIA CDROM ³

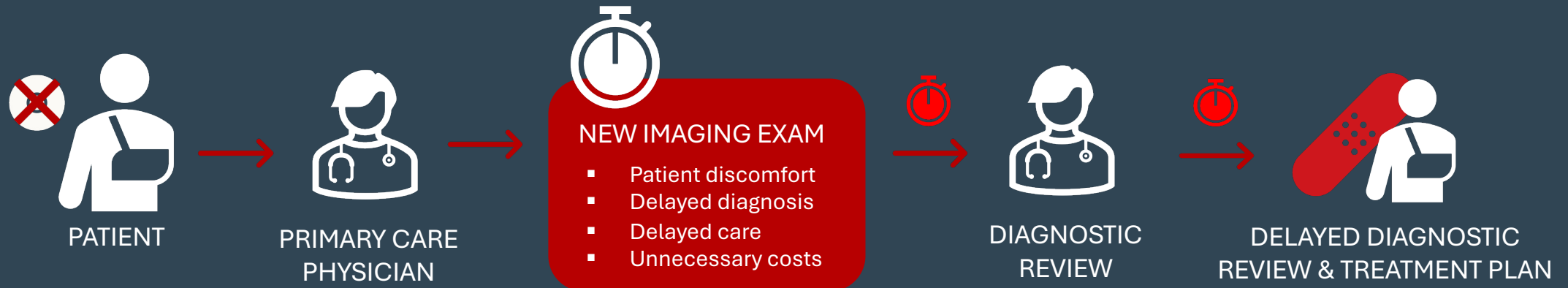
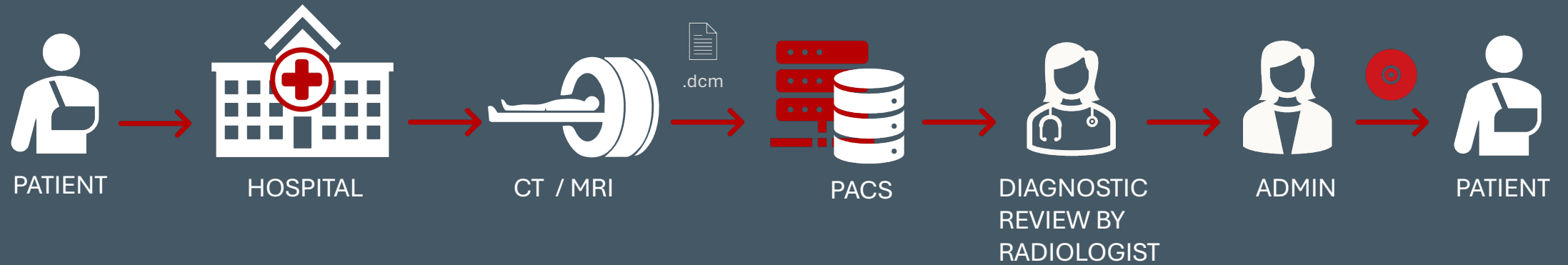


SHG's 3DICOM SOFTWARE **UNLOCKS THE ABILITY
TO TRANSFER EXISTING IMAGES** BETWEEN
DIFFERENT SILOED HEALTHCARE PROVIDERS

CURRENT HEALTHCARE LANDSCAPE

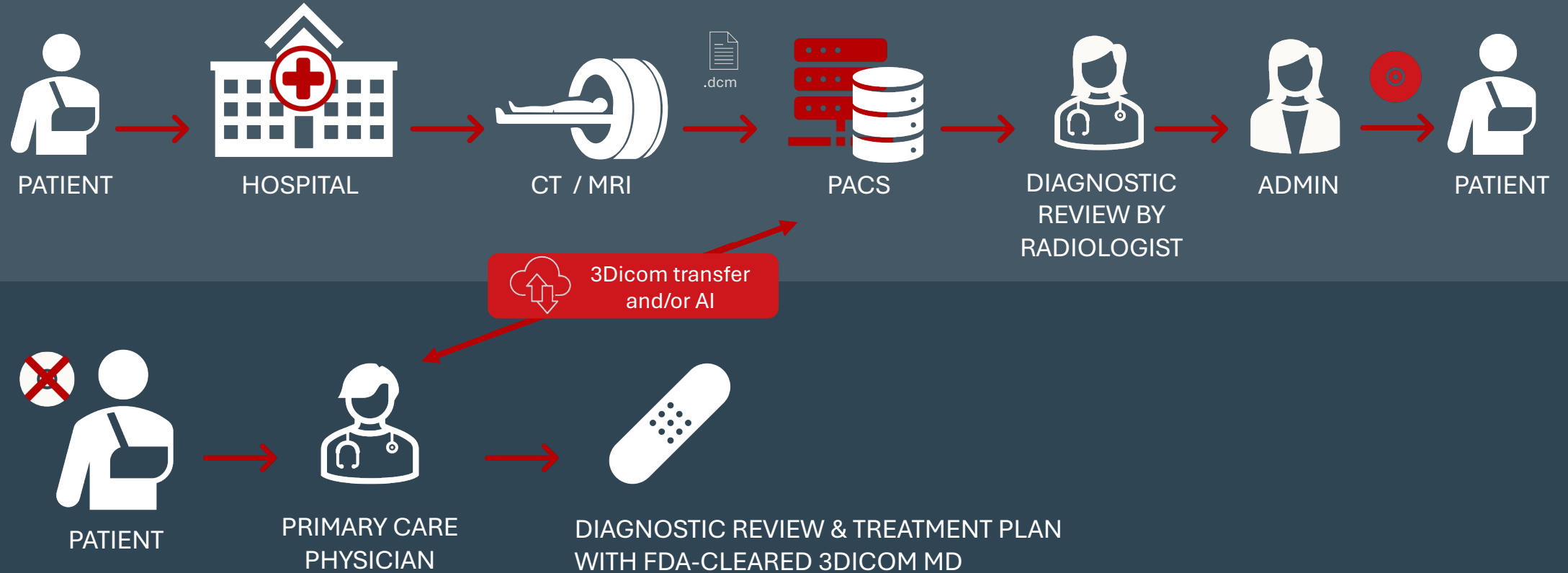


LACK OF INTEROPERABILITY



TIME & COST INEFFICIENCIES

3DICOM-ENABLED INTEROPERABILITY



SHG's MFTP enables the transfer of medical imaging records (PACS agnostic) between healthcare systems



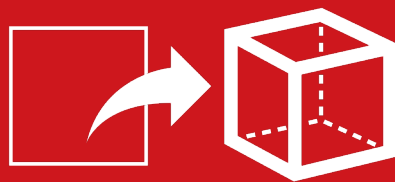
- Utilising blockchain security to ensure data integrity
- Preventing redundant imaging
- Reducing patient discomfort
- Supporting timely medical intervention and;
- Lowering costs

OUR TECHNOLOGY



MEDICAL FILE TRANSFER PROTOCOL (MFTP)

Patent pending, HIPAA (Health Insurance and Portability Act) compliant system that enables fast, secure, sharing and storage of medical images.



VOLUMETRIC RENDERING PLATFORM (VRP)

VRP uses proprietary code and algorithms to convert 2d Medical images into 3d volumetric models. 3DICOM MD has a 510(k) US FDA clearance.



AI IN THE CLOUD (AIC)

Advanced AI models to unlock medical imaging, enabling faster, more accurate diagnoses, improved patient outcomes, and enhanced population health insights.



MSO MARKET



Provide non-clinical administrative and support services to medical facilities



Control expenditure on behalf of insurers / payers and the medical facilities



US\$46.8bn market expected to grow at 12.96% CAGR from 2024-2030¹

In essence, a **Managed Service Organisation (MSO)** acts as a strategic partner, solving the administrative and operational problems that hinder healthcare providers from delivering quality patient care efficiently and effectively.

An **MSO** makes money through management fees, a percentage of provider revenue, service-based charges, **shared savings or performance incentives**, and vendor partnerships, offering cost-effective solutions to streamline healthcare operations.



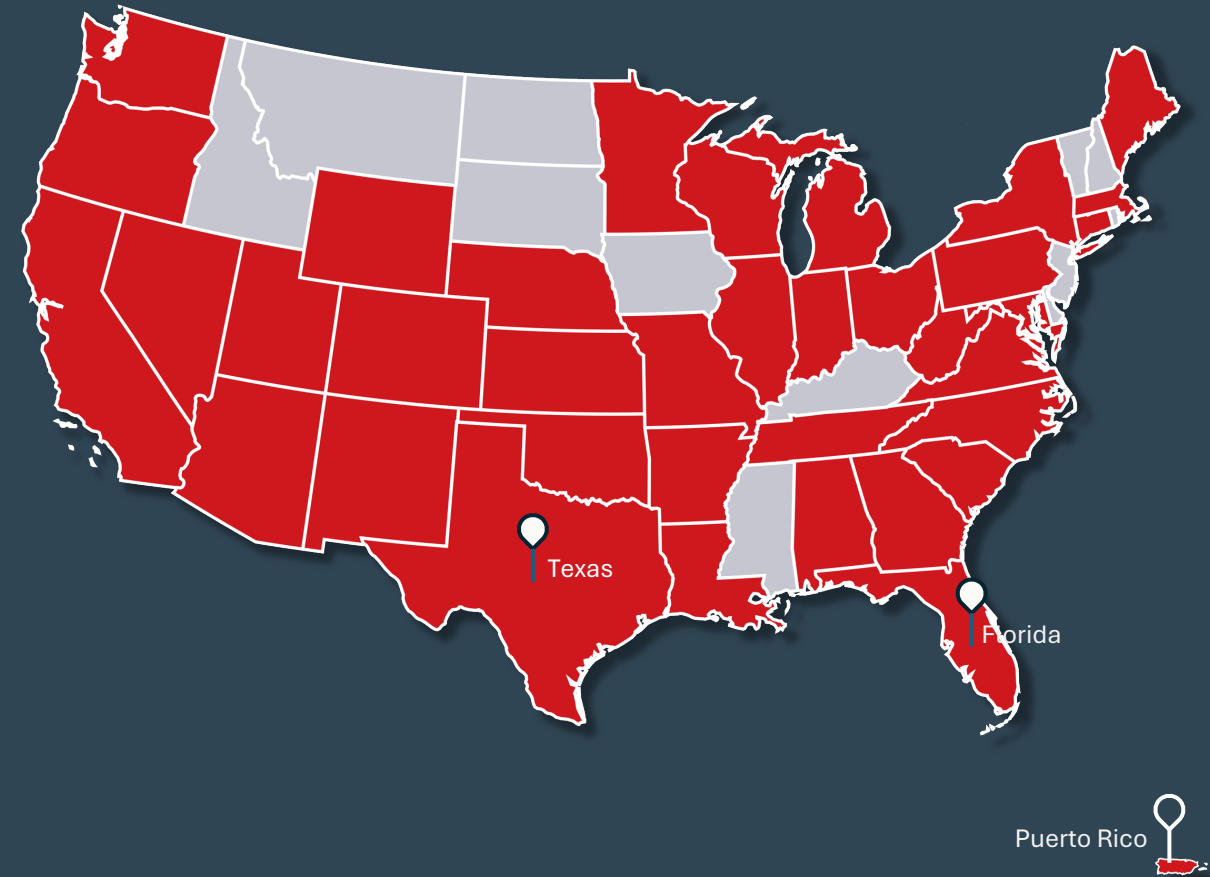
WHO IS PROVIDER NETWORK SOLUTIONS (PNS)

PNS is a healthcare management company specializing in Specialty Managed Service Organization (MSO) and Third-Party Administrative services. Founded in 1998, PNS collaborates with health plans, primary care providers, and specialists to enhance patient care and optimize healthcare delivery. PNS now manages the health care of more than 3.7-million-member plans across Florida, Texas and Puerto Rico.

In August 2023, PNS established a JV with HOPCo, a healthcare management company, further expanding its capabilities and reach.

As of October 2023, HOPCo manages healthcare facilities and partnerships in more than 30 U.S. states with a focus on value-based care. ⁴

(Decker's Spine)



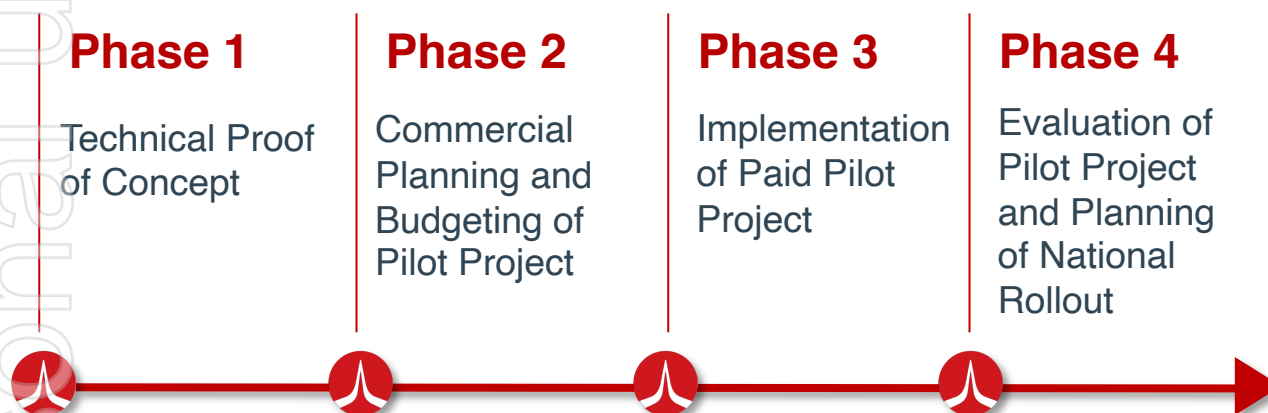
PNS STRATEGIC INVESTMENT



HOPCo MANAGED HEALTHCARE FACILITIES

MOU WITH PROVIDER NETWORK SOLUTIONS FOR COMMERICAL PILOT AND ROLLOUT OF SINGULAR HEALTH'S 3DICOM SOFTWARE

SHG and **Provider Network Solutions** (PNS) signed MOU collaborating across the following phases:



PROVIDER NETWORK SOLUTION'S CEO,
DR JOSE PELAYO, SAID:

“We are pleased to be moving forward towards a commercial pilot of the 3Dicom software, a solution that has shown promise in being able to reducing duplicate imaging, a significant and costly issue within the broader US healthcare system.

Duplicate imaging results in a cost of approximately USD\$35.00 per member per month. We currently have over 3.7m member plans managed directly under PNS alone. We estimate ~25% to 30% of our annual cost of imaging relates to unnecessary, duplicate imaging. As a leading MSO in Florida, focused on efficient and seamless customer care practices, Provider Network is looking to address this significant cost issue via Singular Health's MFTP solution.





STRATEGIC FOCUS AND KEY BENEFITS FOR PNS



Enhanced Interoperability

SHG's technology serves as a critical bridge across various healthcare systems within the PNS network, ensuring efficient and accurate sharing of imaging data among providers.



Reduction in Duplicate Imaging

Ensuring real-time access to existing patient imaging will significantly decrease the need for repeat scans, saving time, reducing costs, and minimizing patient exposure to unnecessary radiation.



Streamlined Diagnostic Process

With quicker access to complete imaging histories, healthcare providers can make more informed decisions, leading to faster diagnoses and more effective patient care.



Increased Operational Efficiency

The collaboration is expected to improve overall efficiency across PNS's network by reducing redundant procedures and enhancing the flow of critical patient information while also facilitating the adoption of clinical AI models.



Access to AI-driven Insights

By enhancing data interoperability and access, PNS is facilitating the adoption of AI tools that can further improve diagnostic accuracy, patient outcomes and operational efficiency.



Creation of Data Repository

SHG and PNS will be collaborating on the creation of a centralised repository of radiological images that will support the development and implementation of clinical AI models for data-driven insights and better decision-making.



KEY ACHIEVEMENTS IN OUR MSO JOURNEY



3DICOM TECH DEVELOPED



SIGNED MOU WITH PNS



PATENTS SUBMITTED

KEY MILESTONES FOR 2025





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Provider Network Solutions

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THANK YOU

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