

Fatfish Group Limited

(ACN 004 080 460) Level 4, 91 William Street Melbourne VIC 3000 Australia

www.fatfish.co

29 November 2024

ASX Announcement

Cleansing Notice Issue of Securities Pursuant to ASX Listing Rules, Notice Under Section 708A

Fatfish Group Limited ("Company") wishes to advise it has issued the following securities:

- (a) 125,000,000 fully paid ordinary shares for a value of \$0.012 per share
- (b) 16,000,000 fully paid ordinary shares for a deemed value of \$0.012 per share
- (c) 62,500,000 listed options with an expiry date of 11 April 2027, exercise price of \$0.02 per option

A total of \$1,500,000 was raised from the issue of 125,000,000 fully paid ordinary shares.

16,000,000 fully paid ordinary shares were issued to corporate advisory advisors in lieu of cash consideration. No cash was raised.

62,500,000 listed options with an expiry date of 11 April 2027, exercise price of \$0.02 per option were issued as free attaching options in relation to the \$1,500,000 raised.

Notice Under Section 708A(5)(e)

The above mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

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About Fatfish Group Limited

Fatfish Group Limited (**ASX: FFG**) ("**FFG**" or the "**Company**") is a publicly traded tech venture firm with businesses in Southeast Asia and internationally, with interests in building ventures across fintech, gaming and other tech-related entities.

FFG owns a majority stake in Abelco Investment Group AB (NGM: ABIG), which is traded on the Swedish exchange, Nordic Growth Market. FFG and Abelco operate from innovation hubs located in Kuala Lumpur, Singapore and Stockholm.

For more details, email ir@fatfish.co or visit www.fatfish.co.

ASX release authorised by the Board of Directors of Fatfish Group Limited.

Please contact Jiahui Lan on +61 3 8611 5353 for further information in relation to the announcement if required.