

ASX Announcement

Date: 27 November 2024

My Rewards secures \$1.44 million placement

Further to the announcement dated 4th November 2024, My Rewards International Limited (ASX: MRI) (**My Rewards** or the **Company**) is pleased to announce it has received \$1.44 million from sophisticated investors. The placement will be made under available share placement capacity approved by shareholders under resolution 3 at the Extraordinary General Meeting dated 27 August 2024.

Issue Price	\$0.0072
Number of Shares	200,000,000

Update on 31st December 2023 Half Year Financial Statements and Annual Report for FY 2024

Although the company is not able to provide a definitive date for the lodgement of these reports, the steps involved to achieve this are as follows:

- Provide information to the auditors for interim financial report for the half-year 31 December 2023 as requested.
- Auditors to review information and work with the company to finalise the financial statements and lodge with ASX and ASIC.
- Once the interim financial report for the half-year 31 December 2023 is lodged, the Company work with auditors to finalise the Annual Report for FY 2024.

Update on iGoDirect Loan

Further to the announcement dated 19th September 2024, the Company was negotiating repayment of the outstanding loan amount and interest and trade creditors with iGoDirect. The two companies were unable to agree upon final amounts owing to which led to iGoDirect exercising its rights to appoint a receiver. Receiver Managers Shaun James Matthews & Barry Wright were appointed at 6.48 pm on Thursday 21 November 2024 (and ceased being receivers at 6.17 pm on Monday 25th November 2024)

Mr. George Minas has advanced the full outstanding amount (**Minas Loan**) on behalf of the Company to iGoDirect and iGoDirect has assigned to George Minas all rights and obligations

under the original iGoDirect Loan Facility Agreement¹, General Security Deed², Deed of Extension and Variation of the Loan Facility Agreement³ and Deed of Acknowledgement ⁴ (together **Agreements**). The assignment of the Agreements is on the same terms as the original Agreements. The receivership was terminated at 6.17 pm on Monday 25th November 2024. Mr. Minas was appointed as Company's legal counsel on 20th September 2024.⁵ He is also a shareholder of Etimoney Pty Ltd (ABN 85 673 658 609), the proposed acquisition as announced on 4th November 2024.⁶

The Company is continuing to work towards finalising its 2023 Half Year Financial Statements and Annual Report for FY 2024 and scheduling an AGM upon requisite ASX approval prior to seeking requisite ASX approval for lifting suspension.

This announcement was authorised for release by the Board of MRI.

Enquiries:

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Chairman

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About My Rewards International Limited (ASX:MRI)

My Rewards is a fast-growing global provider of customised subscription-based marketplaces for corporates and consumers. My Rewards' core solutions include Loyalty technology, Rewards, Customer Experience and Digital marketing services.

¹ <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02742163-6A1181415>

² <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02742163-6A1181415>

³ <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02794422-6A1202223>

⁴ <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02854698-6A1226154>

⁵ <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02855359-6A1226387>

⁶ <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02876870-6A1236064>