

26 November 2024

Successful Completion of Placement

First Au Limited (“First AU” or the “Company”) (ASX:FAU) refers to its ASX announcement dated 6 November 2024 with regards to a Private Placement to raise \$325,000.00 (before costs) and hereby advises that the Placement has now successfully completed.

The Company issued 260,000,000 new FAU ordinary Shares today at the issue price of \$0.00125 (0.125 cents per share) to sophisticated and professional investors.

The Placement Shares will rank equally with existing fully paid ordinary shares on issue in the Company. Shares were issued utilising the Company’s existing placement capacity pursuant to Listing Rule 7.1 & 7.1A.

An Appendix 2A – Application for quotation of securities will be released following today’s announcement.

ENDS

This announcement was approved for release by First Au Limited’s Board.

For more information, please visit www.firstau.com.

Enquiries in relation to this announcement please contact:

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About First Au Limited: FAU is an advanced gold and base metals exploration company listed on the Australian Securities Exchange (ASX:FAU) and is pursuing exploration programs at its Victorian Goldfields Project in East Gippsland and its 100% owned Gimlet Gold project near Kalgoorlie.