

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Vitrafy Life Sciences Limited
ABN	48 622 720 254

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John McBain
Date of appointment	6 August 2020

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Fifty-Second Celebration Pty Ltd <McBain Family A/C> (Director and Beneficiary)	1,428,570 Ordinary Shares
Fifty-Second Celebration Pty Ltd (Director)	247,647 Ordinary Shares
Thirty Fifth Celebration Pty Ltd <J.C McBain Super Fund A/C> (Director and Beneficiary)	215,245 Ordinary Shares 100,000 Unlisted Options (Exercisable at \$4.00 per Option, Expiring 30 June 2027) 75,000 Unlisted Options (Exercisable at \$1.42 per Option, Expiring 30 June 2029)

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

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