



Market Announcement

22 November 2024

Vitrafy Life Sciences Limited (ASX: VFY) – Admission and Quotation

Description

Vitrafy Life Sciences Limited ('VFY') was admitted to the Official List of ASX on Friday, 22 November 2024.

The securities of VFY will commence quotation at 11:00AM AEDT on Tuesday, 26 November 2024.

VFY raised \$35 million pursuant to the offer under its replacement prospectus dated 6 November 2024 by the issue of 19,021,740 shares at an issue price of \$1.84 per share.

Quotation information

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|------------------------|--|
| Quoted securities | Fully paid ordinary shares: 39,941,930 |
| ASX code | Fully paid ordinary shares: VFY |
| Time | 11:00AM AEDT |
| Date | Tuesday, 26 November 2024 |
| ASX trade abbreviation | VITRAFY |
| ISIN | Fully paid ordinary shares: AU0000361297 |
| Registered office | Vitrafy Life Sciences Limited Address: Level 4, 96–100 Albert Road, South Melbourne VIC 3205 Australia Phone: 03 4331 9974 Email: investors@vitrafy.com |
| Company secretary | Michael Sapountzis |
| Share Registry | Xcend Pty Ltd Address: Level 1, 139 Macquarie Street, Sydney NSW 2000 Australia Phone: 02 7208 8033 Email: support@xcend.co |
| Balance date | 30 June |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | Tasmania, Australia |
| Dividend policy | See section 4.10 of the Replacement Prospectus |
| Activities | Product development and commercialisation of VFY's vertically integrated cryopreservation solution |
| Joint lead managers | Bell Potter Securities Limited and Ord Minnett Limited |
| Underwriters | Bell Potter Securities Limited and Ord Minnett Limited |

ASX restricted securities

13,903,936 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 November 2026, being 24 months from the date of Quotation.

8,744,376 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 November 2025, being 12 months from the date of issue of the ordinary shares.

702,360 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 May 2025, being 12 months from the date of issue of the convertible note.

276,274 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 April 2025, being 12 months from the date of issue of the convertible note.

9,058 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 February 2025, being 12 months from the date of issue of the convertible note.

271,740 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 February 2025, being 12 months from the date of issue of the convertible note.

4,915,165 options exercisable at \$4.00 on or before 30 June 2029, classified by ASX as restricted securities and to be held in escrow until 26 November 2026, being 24 months from the date of Quotation.

379,485 options exercisable at \$4.00 on or before 29 June 2027, classified by ASX as restricted securities and to be held in escrow until 26 November 2026, being 24 months from the date of Quotation.

Other securities not quoted

53,330 options exercisable at \$1.42 on or before 30 June 2029.

833,335 options exercisable at \$1.42 on or before 30 June 2029.

200,000 options exercisable at \$1.42 on or before 30 June 2029.

101,820 options exercisable at \$4.00 on or before 29 June 2027.

What do I need to do and by when?

For further information, please refer to VFY's Replacement Prospectus.

Need more information?

For further information, please call the offer information line on 02 7208 8033 (within Australia) or +61 2 7208 8033 (outside Australia) from 8.30am to 5.30pm (AEDT), Monday to Friday (excluding national public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

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