

Market Announcement

20 November 2024

Pinnacle Investment Management Group Limited (ASX: PNI) – Trading Halt

Description

The securities of Pinnacle Investment Management Group Limited ('PNI') will be placed in trading halt at the request of PNI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 22 November 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



20 November 2024

Yulia Gurdina Senior Adviser, Listings Compliance ASX Limited 20 Bridge Street Sydney NSW 2000

Copy to: tradinghaltssydney@asx.com.au

Dear Yulia

Pinnacle Investment Management Group Limited (ASX: PNI) - Trading Halt Request

Pursuant to Listing Rule 17.1, Pinnacle Investment Management Group Limited (ACN 100 325 184) (ASX: PNI) (**Company**) requests an immediate halt in trading of its securities to apply from the open of trading today, 20 November 2024.

In accordance with Listing Rule 17.1, the Company provides the following information:

- the Company requests the trading halt pending an announcement in relation to a capital raising (Offer);
- the Company requests that the trading halt remain in place until the earlier of:
 - a further announcement to the market by the Company in relation to the completion of the institutional component of the Offer; or
 - the commencement of trading on 21 November 2024;
- the Company anticipates the trading halt will cease upon it releasing an announcement of the outcome
 of the institutional component of the Offer; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other
 information necessary to inform the market about the trading halt.

Yours sincerely

Pinnacle Investment Management Group Limited

Calvin Kwok

Company Secretary