

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	OpenLearning Limited
<b>ABN</b>	18 635 890 390

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Matthew Reede
<b>Date of last notice</b>	3 July 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b>	Euphrates Capital Pty Ltd <Euphrates Superfund A/C> - Mr Reede is a director of Euphrates Capital Pty Ltd and a beneficiary of Euphrates Superfund A/C.
<b>Date of change</b>	a) 5 November 2024 b) 7 November 2024
<b>No. of securities held prior to change</b>	Direct: 1,000,000 Ordinary Fully Paid Shares 1,000,000 Unlisted Options, exercisable at \$0.05 and expiring on 28/6/2029
<b>Class</b>	Ordinary Fully Paid Shares
<b>Number acquired</b>	a) 37,100 b) 151,319 Total: 188,419
<b>Number disposed</b>	NIL
<b>Value/Consideration</b>	\$0.015 per share
<b>No. of securities held after change</b>	Direct: 1,000,000 Ordinary Fully Paid Shares 1,000,000 Unlisted Options, exercisable at \$0.05 and expiring on 28/6/2029  Indirect: 188,419 Ordinary Fully Paid Shares
<b>Nature of change</b>	N/A

### Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<sup>+</sup> See [chapter 19](#) for defined terms.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

**Part 3 - <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

<sup>+</sup> See [chapter 19](#) for defined terms.  
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