



Market Announcement

30 October 2024

Capricorn Metals Ltd (ASX: CMM) – Trading Halt

Description

The securities of Capricorn Metals Ltd ('CMM') will be placed in trading halt at the request of CMM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 1 November 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

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30 October 2024

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Attention: Trading Halts Perth
By email: tradinghaltsp Perth@asx.com.au

Copy: Raj Logarajah, Senior Adviser
By email: raj.logarajah@asx.com.au

Dear Mr Logarajah

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Capricorn Metals Ltd (**Company**) requests a trading halt in respect of the ordinary shares of the Company (ASX: CMM) commencing immediately.

For the purposes of Listing Rule 17.1, the Company provides the following information:

1. The trading halt is requested pending an announcement by the Company regarding the results of a material capital raising.
2. The Company wishes the trading halt to remain in place until the earlier of commencement of normal trading on Friday 1 November 2024 or when the Company makes the intended announcement.
3. The Company is not aware of any reason why the trading halt should not be granted.
4. The Company is not aware of any additional information necessary to inform the market about the trading halt.

Your sincerely
Capricorn Metals Ltd

A handwritten signature in blue ink, appearing to read 'Kim Massey', is written over a light blue horizontal line.

Kim Massey
CEO and Company Secretary