

28 October 2024

The Manager  
Market Announcements Office  
Rialto Towers  
Level 50, 525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**RMA Global Limited – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

RMA Global Limited ACN 169 102 523 (**Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**).

The Company today issued 55,520,833 fully paid ordinary shares (**Shares**) at an issue price of A\$0.048 per Share to sophisticated and professional investors<sup>1</sup> under the institutional placement announced by the Company on Monday, 21 October 2024.

The Company advises that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Prateek Munjal  
**Chief Financial Officer and Company Secretary**  
**RMA Global Limited**

This document is authorised for release by the directors of RMA Global Limited.

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<sup>1</sup> In each case, as those terms are defined in section 708 of the Act.

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