

28 October 2024

The Manager
Market Announcements Office
Rialto Towers
Level 50, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

RMA Global Limited – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

RMA Global Limited ACN 169 102 523 (**Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**).

The Company today issued 55,520,833 fully paid ordinary shares (**Shares**) at an issue price of A\$0.048 per Share to sophisticated and professional investors¹ under the institutional placement announced by the Company on Monday, 21 October 2024.

The Company advises that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Prateek Munjal
Chief Financial Officer and Company Secretary
RMA Global Limited

This document is authorised for release by the directors of RMA Global Limited.

¹ In each case, as those terms are defined in section 708 of the Act.

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