



Announcement Summary

Entity name

BEONIC LTD

Applicable security for the reorganisation

BEO	ORDINARY FULLY PAID
BEOAC	ORDINARY FULLY PAID EMPLOYEE
BEOAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BEOAA	OPTION EXPIRING 18-SEP-2027 EX \$0.044
BEOAB	OPTION EXPIRING 18-SEP-2027 EX \$0.044

Announcement Type

New Announcement

Date of this announcement

25/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/12/2024

Record Date

3/12/2024

Issue Date

10/12/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BEONIC LTD

1.2 Registered Number Type

ABN

Registration Number

20009264699

1.3 ASX issuer code

BEO

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

BEO

ORDINARY FULLY PAID

BEOAC

ORDINARY FULLY PAID EMPLOYEE

BEOAD

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

BEOAA

OPTION EXPIRING 18-SEP-2027 EX \$0.044

BEOAB

OPTION EXPIRING 18-SEP-2027 EX \$0.044

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/11/2024	Actual	

Comments**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

3/12/2024

3.2 Date of +security holder meeting

27/11/2024

3.2a Effective date of consolidation or split

28/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

29/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2024

3.5 Record date

3/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2024

3.8 Trading starts on a normal T+2 basis

11/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

13/12/2024

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
BEO	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	635,912,160	63,591,216	Estimated
ASX +Security Code	ASX +Security Description		
BEOAC	ORDINARY FULLY PAID EMPLOYEE		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	9,600,000	960,000	Estimated
ASX +Security Code	ASX +Security Description		
BEOAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	43,639,028	4,363,903	Estimated
ASX +Security Code	ASX +Security Description		
BEOAA	OPTION EXPIRING 18-SEP-2027 EX \$0.044		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	111,023,504	11,102,350	Estimated
ASX +Security Code	ASX +Security Description		
BEOAB	OPTION EXPIRING 18-SEP-2027 EX \$0.044		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,840,909	284,091	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BEOAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.10000000



ASX +Security Code		ASX +Security Description	
BEOAA		OPTION EXPIRING 18-SEP-2027 EX \$0.044	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted		0.04400000	0.44000000
ASX +Security Code		ASX +Security Description	
BEOAB		OPTION EXPIRING 18-SEP-2027 EX \$0.044	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted		0.04400000	0.44000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary