



Announcement Summary

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**Entity name**

BEONIC LTD

**Applicable security for the reorganisation**

BEO	ORDINARY FULLY PAID
BEOAC	ORDINARY FULLY PAID EMPLOYEE
BEOAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BEOAA	OPTION EXPIRING 18-SEP-2027 EX \$0.044
BEOAB	OPTION EXPIRING 18-SEP-2027 EX \$0.044

**Announcement Type**

New Announcement

**Date of this announcement**

25/10/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

2/12/2024

**Record Date**

3/12/2024

**Issue Date**

10/12/2024

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

BEONIC LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

20009264699

**1.3 ASX issuer code**

BEO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/10/2024

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

BEO

ORDINARY FULLY PAID

BEOAC

ORDINARY FULLY PAID EMPLOYEE

BEOAD

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

BEOAA

OPTION EXPIRING 18-SEP-2027 EX \$0.044

BEOAB

OPTION EXPIRING 18-SEP-2027 EX \$0.044

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/11/2024	Actual	

**Comments**

Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

3/12/2024

**3.2 Date of +security holder meeting**

27/11/2024

**3.2a Effective date of consolidation or split**

28/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

29/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

2/12/2024

**3.5 Record date**

3/12/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

4/12/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

10/12/2024

**3.8 Trading starts on a normal T+2 basis**

11/12/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

13/12/2024

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b> BEO	<b>ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue pre consolidation or split</b> 635,912,160	<b>Number on issue post consolidation or split</b> 63,591,216	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> BEOAC	<b>ASX +Security Description</b> ORDINARY FULLY PAID EMPLOYEE		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 9,600,000	<b>Number on issue post consolidation or split</b> 960,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> BEOAD	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 43,639,028	<b>Number on issue post consolidation or split</b> 4,363,903	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> BEOAA	<b>ASX +Security Description</b> OPTION EXPIRING 18-SEP-2027 EX \$0.044		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 111,023,504	<b>Number on issue post consolidation or split</b> 11,102,350	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> BEOAB	<b>ASX +Security Description</b> OPTION EXPIRING 18-SEP-2027 EX \$0.044		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 2,840,909	<b>Number on issue post consolidation or split</b> 284,091	<b>Estimate/Actual</b> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b> BEOAD	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.10000000



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BEOAA	OPTION EXPIRING 18-SEP-2027 EX \$0.044	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.04400000	0.44000000

  

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BEOAB	OPTION EXPIRING 18-SEP-2027 EX \$0.044	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.04400000	0.44000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**

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