



Announcement Summary

Entity name

PENINSULA ENERGY LIMITED

Applicable security for the reorganisation

PEN	ORDINARY FULLY PAID
PENAV	OPTION EXPIRING 26-NOV-2027 EX \$0.30
PENAW	OPTION EXPIRING 31-MAR-2025 EX \$0.10

Announcement Type

New Announcement

Date of this announcement

18/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/11/2024

Record Date

26/11/2024

Issue Date

3/12/2024

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

## 1.1 Name of +Entity

PENINSULA ENERGY LIMITED

## 1.2 Registered Number Type

ABN

## Registration Number

67062409303

## 1.3 ASX issuer code

PEN

## 1.4 The announcement is

New announcement

## 1.5 Date of this announcement

18/10/2024

## 1.6 Securities affected by the consolidation or split

## ASX +Security Code

## ASX +Security Description

PEN

ORDINARY FULLY PAID

PENAV

OPTION EXPIRING 26-NOV-2027 EX \$0.30

PENAW

OPTION EXPIRING 31-MAR-2025 EX \$0.10

## Part 2 - Approvals

## 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

## 2.2 Approvals

## Approval/Condition

## Date for determination

## Is the date estimated or actual?

## Approval received/condition met?

+Security holder approval

21/11/2024

Actual

No

## Comments



### Part 3 - Consolidation or split timetable and details

---

#### **3.1 +Record date**

26/11/2024

#### **3.2 Date of +security holder meeting**

21/11/2024

#### **3.2a Effective date of consolidation or split**

21/11/2024

#### **3.3 Last day for trading in the pre consolidation or split +securities**

22/11/2024

#### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

25/11/2024

#### **3.5 Record date**

26/11/2024

#### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

27/11/2024

#### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

3/12/2024

#### **3.8 Trading starts on a normal T+2 basis**

4/12/2024

#### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

6/12/2024

### Part 4 - Event type and details

---

#### **4.1 The event is**

+Security consolidation

#### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

#### **4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

## 5.1 +Securities on issue before and after the consolidation or split

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PEN	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	3,187,017,822	159,350,891	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PENAV	OPTION EXPIRING 26-NOV-2027 EX \$0.30		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	4,100,000	205,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
PENAW	OPTION EXPIRING 31-MAR-2025 EX \$0.10		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	331,568,432	16,578,422	Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PENAV	OPTION EXPIRING 26-NOV-2027 EX \$0.30	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.30000000	6.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PENAW	OPTION EXPIRING 31-MAR-2025 EX \$0.10	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.10000000	2.00000000

## Part 6 - Further information

## 6.1 Further information relating to the consolidation or split

## 6.2 Additional information for inclusion in the Announcement Summary



For personal use only