



Announcement Summary

Entity name

INVION LIMITED

Applicable security for the reorganisation

IVX	ORDINARY FULLY PAID
IVXAX	OPTION EXPIRING 22-OCT-2024 EX \$0.0177
IVXAZ	OPTION EXPIRING 31-OCT-2024 EX \$0.0106
IVXAAK	OPTION EXPIRING 01-MAY-2026 EX \$0.01
IVXAAJ	OPTION EXPIRING 13-JAN-2026 EX NIL
IVXAAC	OPTION EXPIRING 23-SEP-2025 EX \$0.017
IVXAAI	OPTION EXPIRING 17-NOV-2026 EX NIL
IVXAAM	OPTION EXPIRING 28-NOV-2026 EX \$0.01
IVXAAL	OPTION EXPIRING 01-DEC-2026 EX \$0.01

Announcement Type

New Announcement

Date of this announcement

15/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

20/11/2024

Record Date

21/11/2024

Issue Date

28/11/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

INVION LIMITED

1.2 Registered Number Type

ACN

Registration Number

094730417

1.3 ASX issuer code

IVX

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/10/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

IVX

ORDINARY FULLY PAID

IVXAX

OPTION EXPIRING 22-OCT-2024 EX \$0.0177

IVXAZ

OPTION EXPIRING 31-OCT-2024 EX \$0.0106

IVXAAK

OPTION EXPIRING 01-MAY-2026 EX \$0.01

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OPTION EXPIRING 17-NOV-2026 EX NIL

IVXAAM

OPTION EXPIRING 28-NOV-2026 EX \$0.01

IVXAAL

OPTION EXPIRING 01-DEC-2026 EX \$0.01



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	14/11/2024	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

21/11/2024

3.2 Date of +security holder meeting

14/11/2024

3.2a Effective date of consolidation or split

18/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

19/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

20/11/2024

3.5 Record date

21/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

22/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

28/11/2024

3.8 Trading starts on a normal T+2 basis

29/11/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3/12/2024



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

IVX

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

6,766,591,669

**Number on issue post
consolidation or split**

67,665,917

Estimate/Actual

Estimated

ASX +Security Code

IVXAX

ASX +Security Description

OPTION EXPIRING 22-OCT-2024 EX \$0.0177

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

20,443,211

**Number on issue post
consolidation or split**

204,432

Estimate/Actual

Estimated

ASX +Security Code

IVXAZ

ASX +Security Description

OPTION EXPIRING 31-OCT-2024 EX \$0.0106

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

2,725,762

**Number on issue post
consolidation or split**

27,258

Estimate/Actual

Estimated

ASX +Security Code

IVXAAK

ASX +Security Description

OPTION EXPIRING 01-MAY-2026 EX \$0.01

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

20,000,000

**Number on issue post
consolidation or split**

200,000

Estimate/Actual

Estimated

ASX +Security Code

IVXAAJ

ASX +Security Description

OPTION EXPIRING 13-JAN-2026 EX NIL

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 35,000,000	Number on issue post consolidation or split 350,000	Estimated
ASX +Security Code IVXAAC	ASX +Security Description OPTION EXPIRING 23-SEP-2025 EX \$0.017		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 138,488,557	Number on issue post consolidation or split 1,384,886	Estimate/Actual Estimated
ASX +Security Code IVXAAI	ASX +Security Description OPTION EXPIRING 17-NOV-2026 EX NIL		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 22,013,745	Number on issue post consolidation or split 220,137	Estimate/Actual Estimated
ASX +Security Code IVXAAM	ASX +Security Description OPTION EXPIRING 28-NOV-2026 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 120,000,000	Number on issue post consolidation or split 1,200,000	Estimate/Actual Estimated
ASX +Security Code IVXAAL	ASX +Security Description OPTION EXPIRING 01-DEC-2026 EX \$0.01		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 12,000,000	Number on issue post consolidation or split 120,000	Estimate/Actual Estimated
5.2 Exercise price of options			
ASX +Security Code IVXAX	ASX +Security Description OPTION EXPIRING 22-OCT-2024 EX \$0.0177		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01770000	Exercise price post consolidation or split 1.77000000	
ASX +Security Code IVXAZ	ASX +Security Description OPTION EXPIRING 31-OCT-2024 EX \$0.0106		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01060000	Exercise price post consolidation or split 1.06000000	
ASX +Security Code IVXAAK	ASX +Security Description OPTION EXPIRING 01-MAY-2026 EX \$0.01		
Quoted/unquoted Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.01000000	1.00000000
ASX +Security Code	ASX +Security Description	
IVXAAJ	OPTION EXPIRING 13-JAN-2026 EX NIL	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
IVXAAC	OPTION EXPIRING 23-SEP-2025 EX \$0.017	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01700000	1.70000000
ASX +Security Code	ASX +Security Description	
IVXAAI	OPTION EXPIRING 17-NOV-2026 EX NIL	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
IVXAAM	OPTION EXPIRING 28-NOV-2026 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	1.00000000
ASX +Security Code	ASX +Security Description	
IVXAAL	OPTION EXPIRING 01-DEC-2026 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	1.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the Notice of Meeting dated 15 October 2024.

6.2 Additional information for inclusion in the Announcement Summary