



## Announcement Summary

**Entity name**

INVION LIMITED

**Applicable security for the reorganisation**

IVX	ORDINARY FULLY PAID
IVXAX	OPTION EXPIRING 22-OCT-2024 EX \$0.0177
IVXAZ	OPTION EXPIRING 31-OCT-2024 EX \$0.0106
IVXAAK	OPTION EXPIRING 01-MAY-2026 EX \$0.01
IVXAAJ	OPTION EXPIRING 13-JAN-2026 EX NIL
IVXAAC	OPTION EXPIRING 23-SEP-2025 EX \$0.017
IVXAAI	OPTION EXPIRING 17-NOV-2026 EX NIL
IVXAAM	OPTION EXPIRING 28-NOV-2026 EX \$0.01
IVXAAL	OPTION EXPIRING 01-DEC-2026 EX \$0.01

**Announcement Type**

New Announcement

**Date of this announcement**

15/10/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

20/11/2024

**Record Date**

21/11/2024

**Issue Date**

28/11/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

INVION LIMITED

1.2 Registered Number Type

ACN

Registration Number

094730417

1.3 ASX issuer code

IVX

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/10/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
IVX	ORDINARY FULLY PAID
IVXAX	OPTION EXPIRING 22-OCT-2024 EX \$0.0177
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IVXAAL	OPTION EXPIRING 01-DEC-2026 EX \$0.01



## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	14/11/2024	Actual	

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

21/11/2024

**3.2 Date of +security holder meeting**

14/11/2024

**3.2a Effective date of consolidation or split**

18/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

19/11/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

20/11/2024

**3.5 Record date**

21/11/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

22/11/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

28/11/2024

**3.8 Trading starts on a normal T+2 basis**

29/11/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

3/12/2024



## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

IVX

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre  
consolidation or split**

6,766,591,669

**Number on issue post  
consolidation or split**

67,665,917

**Estimate/Actual**

Estimated

**ASX +Security Code**

IVXAX

**ASX +Security Description**

OPTION EXPIRING 22-OCT-2024 EX \$0.0177

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

20,443,211

**Number on issue post  
consolidation or split**

204,432

**Estimate/Actual**

Estimated

**ASX +Security Code**

IVXAZ

**ASX +Security Description**

OPTION EXPIRING 31-OCT-2024 EX \$0.0106

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

2,725,762

**Number on issue post  
consolidation or split**

27,258

**Estimate/Actual**

Estimated

**ASX +Security Code**

IVXAAK

**ASX +Security Description**

OPTION EXPIRING 01-MAY-2026 EX \$0.01

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

20,000,000

**Number on issue post  
consolidation or split**

200,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

IVXAAJ

**ASX +Security Description**

OPTION EXPIRING 13-JAN-2026 EX NIL

**Quoted/unquoted****Estimate/Actual**



Unquoted	<b>Number on issue pre consolidation or split</b> 35,000,000	<b>Number on issue post consolidation or split</b> 350,000	Estimated
<b>ASX +Security Code</b> IVXAAC	<b>ASX +Security Description</b> OPTION EXPIRING 23-SEP-2025 EX \$0.017		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 138,488,557	<b>Number on issue post consolidation or split</b> 1,384,886	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> IVXAAI	<b>ASX +Security Description</b> OPTION EXPIRING 17-NOV-2026 EX NIL		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 22,013,745	<b>Number on issue post consolidation or split</b> 220,137	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> IVXAAM	<b>ASX +Security Description</b> OPTION EXPIRING 28-NOV-2026 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 120,000,000	<b>Number on issue post consolidation or split</b> 1,200,000	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> IVXAAL	<b>ASX +Security Description</b> OPTION EXPIRING 01-DEC-2026 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 12,000,000	<b>Number on issue post consolidation or split</b> 120,000	<b>Estimate/Actual</b> Estimated
<b>5.2 Exercise price of options</b>			
<b>ASX +Security Code</b> IVXAX	<b>ASX +Security Description</b> OPTION EXPIRING 22-OCT-2024 EX \$0.0177		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01770000	<b>Exercise price post consolidation or split</b> 1.77000000	
<b>ASX +Security Code</b> IVXAZ	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2024 EX \$0.0106		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01060000	<b>Exercise price post consolidation or split</b> 1.06000000	
<b>ASX +Security Code</b> IVXAAK	<b>ASX +Security Description</b> OPTION EXPIRING 01-MAY-2026 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted			



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.01000000	1.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
IVXAAJ	OPTION EXPIRING 13-JAN-2026 EX NIL	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
IVXAAC	OPTION EXPIRING 23-SEP-2025 EX \$0.017	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01700000	1.70000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
IVXAAI	OPTION EXPIRING 17-NOV-2026 EX NIL	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
IVXAAM	OPTION EXPIRING 28-NOV-2026 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	1.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
IVXAAL	OPTION EXPIRING 01-DEC-2026 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.01000000	1.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

Refer to the Notice of Meeting dated 15 October 2024.

### 6.2 Additional information for inclusion in the Announcement Summary