

2024 annual general meeting

Brisbane, 15 October 2024 – COSOL Limited (COSOL, ASX: COS) has today released its 2024 Notice of Annual General Meeting (AGM)(Notice) together with a sample proxy form. COSOL also releases, attached to this announcement, its sample notice of access letter (Access Letter) in respect of the AGM.

Shareholders will, depending on their communication preferences recorded in COSOL's share register, receive by post or email the Notice and a proxy form, or the Access Letter which explains how to electronically access the Notice and proxy voting.

The AGM will be held in the Queen Adelaide Room at the Brisbane Marriott Hotel, 515 Queen Street, Brisbane QLD 4000 at 10.00am AEST on Thursday, 14 November 2024. The AGM will be conducted as a physical meeting with Shareholders only able to attend and participate in person. If you intend to attend the AGM in person, please RSVP by emailing meetings@cosol.global.

Full details about the AGM are contained in the Notice which Shareholders should read in its entirety. The Notice is available from COSOL's website at <https://cosol.global/investor-centre/meetings/> or the ASX website by accessing COSOL's announcements at <https://www.asx.com.au/markets/company/cos>.

COSOL encourages Shareholders to elect to receive Company and share registry documents and communications (including meeting documentation and annual reports) by electronic delivery. Access the shareholder portal provided by COSOL's share registry, Link Market Services, at <https://investorcentre.linkgroup.com> to update your Shareholder details and your communication preference for electronic delivery.

The Notice is important and should be read in its entirety before voting.

COSOL encourages all Shareholders to participate in the 2024 AGM by attending the AGM in person, by appointing a proxy to attend the AGM on their behalf, or by voting prior to the AGM by lodging their proxy voting instructions before the deadline.

Full details about the AGM, including attendance and voting, are contained in the Notice.

This announcement was authorised for release by Ben Secrett, Company Secretary of COSOL Limited.

For more information, please contact:

Mr Ben Buckley
E ir@cosol.global

About COSOL

COSOL is a global Asset Management technology-enabled solution provider that optimises operations in asset intensive industries such as natural resources, energy and water utilities, public infrastructure and defence.

COSOL continuously invests in its ecosystem of software and services to help large-scale asset owners get more from their networks and to capture quantifiable business improvements measured in sustainability, efficiencies and profitability. Our mission is to help our customer achieve zero waste in their operations and supply chains using COSOL's creative leadership and passion for asset management innovation.

Since listing in January 2020, COSOL has delivered profitable growth, strong operating cashflows and successful strategic acquisitions.

<https://cosol.global/>

14 October 2024

Name
Address
Address

Dear Shareholder

COSOL LIMITED – 2024 ANNUAL GENERAL MEETING OF SHAREHOLDERS – NOTICE OF ACCESS LETTER

COSOL Limited (ASX: COS) (**COSOL** or **the Company**) is pleased to invite you to attend its 2024 Annual General Meeting of Shareholders (**AGM**). The AGM will be held as a physical meeting at 10.00am (AEST) on Thursday, 14 November 2024, with Shareholders only able to attend and participate in person in the Queen Adelaide Room at the Brisbane Marriott Hotel, 515 Queen Street, Brisbane QLD 4000. If you intend to attend the AGM in person, please RSVP by emailing meetings@cosol.global – RSVPs are appreciated but not essential.

In accordance with the provisions of the *Corporations Act 2001* (Cth), COSOL will not be sending hard copies of the Notice of AGM (**Notice**) to Shareholders unless a Shareholder has requested to receive documents from the Company in physical form. The Notice can be viewed and downloaded from:

- COSOL’s website at <https://cosol.global/investor-centre/meetings/>; or
- the ASX website through COSOL’s announcements at <https://www.asx.com.au/markets/company/cos>.

Shareholders who intend to participate in and vote on resolutions during the AGM must attend the AGM in person. Even if you intend to attend the AGM in person, we encourage you to submit a proxy so that your vote will be counted if for any reason you are subsequently unable to attend the AGM.

Your personalised proxy form is enclosed for your convenience. If you would like to vote by proxy, please ensure that your proxy form is completed in accordance with the instructions on that form and lodged online or returned by post or fax by no later than 10.00am (AEST) on Tuesday, 12 November 2024.

Shareholders can lodge a proxy vote online through the shareholder portal provided by COSOL’s share registry, Link Market Services (**Link**) at <https://investorcentre.linkgroup.com> (access to Link’s online voting site requires your Shareholder details including your HIN or SRN), or return a completed proxy form:

By Post:

COSOL Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235

By Facsimile:

(02) 9287 0309 (within Australia)
+61 2 9287 0309 (from overseas)

Shareholders can and are encouraged to submit questions to the Company's auditor regarding the content of the auditor's report or the conduct of the audit of the financial report, or to COSOL executives about the management of the Company. Any questions should be submitted in advance of the AGM by emailing meetings@cosol.global by no later than 5.00pm (AEST) on Thursday, 7 November 2024 – questions to the auditor must be received by this time.

All voting on resolutions to be considered by Shareholders at the AGM will be conducted by way of a poll.

The Company will update Shareholders through the ASX Market Announcements Platform at <https://www.asx.com.au/markets/company/cos> and on the Company's website at <https://cosol.global/investor-centre/meetings> should any of the arrangements for the AGM change prior to the commencement of the AGM.

I encourage you to read the Company's 2024 Annual Report prior to the AGM. The 2024 Annual Report can be accessed from the Company's website at <https://cosol.global/investor-centre/results-and-reports/>.

The Notice is an important document and should be read in its entirety. If you are in doubt as to how to vote, you should seek advice from an accountant, solicitor or other professional adviser before voting.

Full details about the AGM are contained in the Notice. If you have any difficulties or questions about accessing the Notice, voting before the AGM, or attending the AGM, please contact Link Market Services online at <https://investorcentre.linkgroup.com> or on 1300 554 474.

Your Directors and the management of COSOL welcome your attendance at the AGM and look forward to providing an update on COSOL's activities and performance.

Yours sincerely

Geoff Lewis
Chairman

COSOL encourages all Shareholders to communicate with COSOL by email at ir@cosol.global, and to receive electronic delivery of Company and share registry documents and communications.

Register for electronic delivery of documents and communications, and update your Shareholder details (including bank and tax details for the receipt of dividends), at <https://investorcentre.linkgroup.com>.