



Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Monday October 14, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPXAD	OPTION EXPIRING 30-SEP-2027 EX \$0.0175	24,546,086	14/10/2024
SPXAD	OPTION EXPIRING 30-SEP-2027 EX \$0.0175	1,349,676	03/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

SPXAD : OPTION EXPIRING 30-SEP-2027 EX \$0.0175

Date the +securities the subject of this notification were issued

14/10/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmng5y1lyr.pdf>

Refer Annexure A

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

24,546,086

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

SPXAD : OPTION EXPIRING 30-SEP-2027 EX \$0.0175

Date the +securities the subject of this notification were issued

3/10/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmnq5y1lyr.pdf>

Refer Annexure A

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,349,676

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	4,603,595,880
SPXOA : OPTION EXPIRING 04-AUG-2025	230,344,166

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	51,550,334
SPXAP : OPTION EXPIRING 03-NOV-2027 EX \$0.045	5,000,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX \$0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02	23,600,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX \$0.0175	205,961,722
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	8,925,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	233,500,000
SPXAR : OPTION EXPIRING 15-NOV-2026 EX \$0.0175	36,772,326
SPXAS : OPTION EXPIRING 15-NOV-2026 EX \$0.055	18,363,163
SPXAT : OPTION EXPIRING 15-NOV-2026 EX \$0.04	18,363,163
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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