



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Monday October 14, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| TOYAM | CONVERTIBLE NOTES | 1,650,000 | 11/10/2024 |
| New class - code to be confirmed | Options exercisable at \$0.08424 and expiring on 14/10/2027 | 8,903,134 | 14/10/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Drawdown of Convertible Securities under agreement as announced to ASX on 20 March 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class**ASX +security code and description**

TOYAM : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

11/10/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

1,650,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.90910000

Purpose of the issue

To raise additional working capital



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.08424 and expiring on 14/10/2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08420000

Expiry date

14/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TOY : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

8,903,134

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issuance of Options per agreement as announced to ASX on 20 March 2024

Purpose of the issue

Other

Additional Details

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| TOY : ORDINARY FULLY PAID | 151,262,158 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| TOYAO : OPTION EXPIRING 27-AUG-2027 EX \$0.1128 | 3,479,610 |
| TOYAG : SERVICE RIGHTS | 1,686,364 |
| TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$1.66 | 169,672 |
| TOYAP : OPTION EXPIRING 02-SEP-2027 EX \$0.12 | 17,785,713 |
| TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$1.99 | 172,618 |
| TOYAJ : SHARE APPRECIATION RIGHTS | 1,462,546 |
| TOYAK : WARRANTS | 1 |
| TOYAN : OPTION EXPIRING 31-MAY 2027 EX \$0.1162 | 5,593,804 |
| TOYAM : CONVERTIBLE NOTES | 3,306,500 |
| TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$1.38 | 169,196 |
| New class - code to be confirmed : Options exercisable at \$0.08424 and expiring on 14/10/2027 | 8,903,134 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/8/2024