

### **Announcement Summary**

### **Entity name**

STRATEGIC ENERGY RESOURCES LIMITED

## **Announcement Type**

New announcement

### Date of this announcement

Monday October 14, 2024

# The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

## Total number of +securities to be quoted

)	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	SER	ORDINARY FULLY PAID	2,000,000	14/10/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

### 1.1 Name of entity

### STRATEGIC ENERGY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

## 1.2 Registered number type

Registration number

ABN

14051212429

1.3 ASX issuer code

**SER** 

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2024



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and	Announcement Title	Selected Appendix 3B to submit quotation
Time		request

16-Feb-2024 17:02 New - Proposed issue of securities - SER

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

ASX +security code and description

**SER: ORDINARY FULLY PAID** 

Issue date

14/10/2024

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

Nc

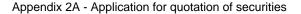
Please describe the consideration being provided for the +securities

The Shares are being issued as consideration for provision of specialist exploration service, following completion of the relevant service conditions.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

28,000.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

SER : ORDINARY FULLY PAID

671,033,330

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

SERAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

27,125,000