



XREALITY GROUP LIMITED

xReality Group Limited (ASX:XRG)
ACN 154 103 607

ASX Release

Sydney, Australia – 11 October 2024

Additional Funding Secured to Support Order Outlook

xReality Group Limited (“XRG” or the “Company”) is pleased to announce an additional \$500,000 debt facility has been secured. The purpose of the additional drawdown is to increase inventory, accelerate the delivery of current projects and meet future orders.

By increasing inventory, the company will be able to fulfill orders faster which will result in accelerated positive operational cashflow. Accelerated payments will result in a stronger balance sheet, positioning Operator XR to meet the demand of larger orders expected in the near term.

The additional short-term funding is provided by our senior debt provider, Causeway Financial, with a maturity date of 31 March 2025. All other terms and conditions of the existing loan facility remain unchanged, ensuring the company retains its favourable borrowing conditions.

XRG CEO, Wayne Jones said: “The company is focused on accelerating the delivery times of current demand as well as supporting larger orders such as the US Military \$5.6m project announced last month and other large orders expected in the near term.”

This ASX Release is authorised by the Board of xReality Group Limited.

END

About xReality Group Limited (ACN: 154 103 607)

xReality Group Limited are leaders in enterprise software development for mission critical simulations for military and law enforcement. The company develops and operates physical and digital simulations. Portfolio companies include Indoor Skydiving facilities, Virtual Reality (VR) and Augmented Reality (AR) entertainment, training, and production.

Operator XR provides Military and Law Enforcement agencies with a unique, integrated Mission Planning & Rehearsal System, which is portable, secure and highly immersive. See operatorxr.com

The Company is listed on ASX on under the code XRG.

For further information visit: www.xrgroup.com.au

Wayne Jones, Chief Executive Officer, wjones@xrgroup.com.au

Stephen Tofler, Company Secretary, stofler@xrgroup.com.au