

ASX Release

11 October 2024

CLEANSING NOTICE

Great Divide Mining Ltd (the **Company** or **GDM**) (ASX: GDM) announced that it had completed the Devils Mountain Tenement Acquisition and issued 858,333 fully paid ordinary shares on 4 October 2024 (**Shares**).

The Shares were issued under the Company's existing placement capacity as provided for by ASX Listing Rule 7.1.

For the purpose of section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**), the Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. sections 674 and 674A of the Act;
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act, other than the excluded information noted below.

Excluded Information

- a) GDM is in discussions and has agreed in-principle to indicative terms, which remain subject to negotiation and binding agreement with respect to a potential farm-in to a former gold producing gold project and associated assets (Farm-in).
- b) The Farm-in presently falls within ASX Listing Rule 3.1A on the basis that it concerns an incomplete proposal or negotiation and remains subject to negotiation and agreement, the information has not ceased to be confidential and a reasonable person would not expect the information to be disclosed.
- c) On entering into binding terms the subject of the Farm-in (Binding Agreement) GDM will immediately announce that fact to the market including detail of the terms of the Binding Agreement, as required under ASX Listing Rule 3.1.

ASX release authorised by the Board of Great Divide Mining Ltd.

For further information:

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About Great Divide Mining Ltd (ASX: GDM)

Great Divide Mining is a Gold, Antimony and critical metals explorer in Queensland, with four projects across twelve tenements (including one in application). GDM's focus is on developing assets within areas of historical mining and past exploration with nearby infrastructure, thus enabling rapid development. Through a staged exploration and development programme, GDM intends to generate cash flow from its initial projects to support further exploration across its portfolio of highly prospective tenements.

Forward-Looking Statements

This announcement may contain forward-looking information about the Company and its operations. In certain cases, forward-looking information may be identified by such terms as "anticipates", "believes", "should", "could", "estimates", "target", "likely", "plan", "expects", "may", "intend", "shall", "will", or "would". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements are subject to risk factors associated with the Company's business, many of which are beyond the control of the Company. It is believed that the expectations reflected in these statements are reasonable, but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially from those expressed or implied in such statements. There can be no assurance that actual outcomes will not differ materially from these statements.