



## Announcement Summary

**Entity name**

LUMOS DIAGNOSTICS HOLDINGS LIMITED

**Date of this announcement**

Wednesday October 09, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS EX \$0.07 EXPIRING 30 SEPT 2026	62,196,034	09/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

630476970

**1.3 ASX issuer code**

LDX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/10/2024

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Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

04-Sep-2024 10:53

**Announcement Title**

New - Proposed issue of securities - LDX

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

9/10/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

62,196,034

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Partial consideration for sub-underwriting services.



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

UNLISTED OPTIONS EX \$0.07 EXPIRING 30 SEPT 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/10/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02848609-2A1546003&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.07000000

**Expiry date**

30/9/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

LDX : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**


## Issue details

**Number of +securities**

62,196,034



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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	562,985,791

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LDXAU : OPTION EXPIRING 10-AUG-2028 EX \$0.0138	3,750,000
LDXAV : OPTION EXPIRING 18-JAN-2029 EX \$0.07	5,610,000
LDXAT : OPTION EXPIRING 08-MAY-2028 EX \$0.0243	10,100,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589	1,665,026
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589	1,250,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589	15,000
LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0474	1,013,972
LDXAW : ORDINARY FULLY PAID DEFERRED	264,454,340
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	1,250,304
LDXAR : OPTION EXPIRING 08-JAN-2027 EX \$0.072	41,666,668
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	2,506,725
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589	5,241,500
LDXAS : OPTION EXPIRING 30-JAN-2028 EX \$0.0313	100,000



New class - code to be confirmed : UNLISTED OPTIONS EX \$0.07 EXPIRING 30 SEPT  
2026

62,196,034

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