Announcement Summary

Entity name

ATLAS PEARLS LTD

Announcement Type

New announcement

Date of this announcement

Monday October 07, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ATPAV	OPTION EXPIRING 30-SEP-2024 EX $0.065	685,400	Expiry of option or other convertible security without exercise or conversion	30/09/2024
ATPAW	OPTION EXPIRING 30-SEP-2024 EX $0.07	1,300,085	Expiry of option or other convertible security without exercise or conversion	30/09/2024
ATPAX	OPTION EXPIRING 30-SEP-2024 EX $0.075	4,037,957	Expiry of option or other convertible security without exercise or conversion	30/09/2024

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

ATLAS PEARLS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	32009220053

1.3 ASX issuer code

ATP

1.4 The announcement is
New announcement
1.5 Date of this announcement

7/10/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ATPAV : OPTION EXPIRING 30-SEP-2024 EX $0.065

Unquoted +equity securities that have ceased

Number of securities that have ceased

685,400

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ATPAW : OPTION EXPIRING 30-SEP-2024 EX $0.07

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,300,085

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ATPAX : OPTION EXPIRING 30-SEP-2024 EX $0.075

Unquoted +equity securities that have ceased

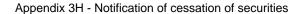**Number of securities that have ceased**

4,037,957

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATP : ORDINARY FULLY PAID	438,742,581

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATPAC : OPTION EXPIRING 30-SEP-2026 EX $0.097	2,000,000
ATPAB : OPTION EXPIRING 30-SEP-2026 EX $0.091	1,200,000
ATPAA : OPTION EXPIRING 30-SEP-2026 EX $0.085	300,000
ATPAV : OPTION EXPIRING 30-SEP-2024 EX $0.065	0
ATPAW : OPTION EXPIRING 30-SEP-2024 EX $0.07	0
ATPAX : OPTION EXPIRING 30-SEP-2024 EX $0.075	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.