



Announcement Summary

Entity name

GREAT DIVIDE MINING LTD

Date of this announcement

Friday October 04, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Ordinary Fully Paid Restricted	858,333	04/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREAT DIVIDE MINING LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

655868803

1.3 ASX issuer code

GDM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/10/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Restricted securities issued on completion of Devils Mountain tenement acquisitions.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Ordinary Fully Paid Restricted

+Security type

Ordinary fully or partly paid shares/units

ISIN code

Date the +securities the subject of this notification were issued

4/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Restricted securities issued on completion of Devils Mountain tenement acquisitions.



Issue details

Number of +securities

858,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued on completion of Devils Mountain tenement acquisitions.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

EPM 26062 (Devils Mountain) and EPM 26135 (Kilkivan)

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GDM : ORDINARY FULLY PAID	27,250,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GDMAA : ORDINARY FULLY PAID RESTRICTED	12,095,500
GDMAB : OPTION EXPIRING 23-AUG-2026 RESTRICTED	5,200,000
GDMAC : OPTION EXPIRING 23-AUG-2026 RESTRICTED	5,000,000
GDMAD : OPTION EXPIRING 23-AUG-2028 RESTRICTED	2,000,000
GDMAE : OPTION EXPIRING 23-AUG-2026 EX \$0.40	5,000,000
New class - code to be confirmed : Ordinary Fully Paid Restricted	858,333



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

858,333

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

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