



## Announcement Summary

**Entity name**

SPENDA LIMITED

**Date of this announcement**

Thursday October 03, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPXAL	OPTION EXPIRING 15-JUN-2027 EX \$0.0175	10,000,000	03/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

67099084143

**1.3 ASX issuer code**

SPX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/10/2024

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Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

30-May-2024 15:20

**Announcement Title**

New - Proposed issue of securities - SPX

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175

**Date the +securities the subject of this notification were issued**

3/10/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Non-Executive Director remuneration as approved by shareholders on 17/9/24

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SPX : ORDINARY FULLY PAID	4,603,595,880
SPXOA : OPTION EXPIRING 04-AUG-2025	230,344,166

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	51,550,334
SPXAP : OPTION EXPIRING 03-NOV-2027 EX \$0.045	5,000,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX \$0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02	23,600,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX \$0.0175	127,800,335
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	8,925,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	233,500,000
SPXAR : OPTION EXPIRING 15-NOV-2026 EX \$0.0175	36,772,326
SPXAS : OPTION EXPIRING 15-NOV-2026 EX \$0.055	18,363,163
SPXAT : OPTION EXPIRING 15-NOV-2026 EX \$0.04	18,363,163
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000



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